Admin Center - Permissions

70 Steps <u>View most recent version</u>

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Go to staging-management.silverwarepos.com

STEP 2

Click on Permissions

P All Stores			
🗉 Menu	~	All jobs	
Operations	~		
요 Employees	~	 Major 	D Search for the
6 Permissions	~	Minor	⊕ Major job
⊥ Import/Export	~		Name 🗸
			Bhavesh stat
			вон
			Duckworth



Click on Permission sets



STEP 4

Search Bar

Allow manually typing and searching for a permission set name





Click on Add new permission set



STEP 6

Permission - General

Name: Input the permission set name

Parent permission set: Select and assign the desired permission set (may have multiple permission sets to choose from)

88					? ይ
P All Stores					Save 🗸
E Menu	~	< Permission sets			
Operations	~	General	Permission set Creating a p	ermission set	
요 Employees	~	Menu			
6 Permissions	^	Operations	Name	Create a permission set name	
Permission sets Management roles		Employees	Parent permission set	Choose a parent permission set	~
u Import/Export	~	Import/Export			



Permission - Menu

Menu: Toggle this slider to allow/not allow this permission set to have access to the associated permissions for the "Menu List".

The Menu List includes:

Items Groups Questions Sales Class Menu Availability Scheduling POS Panel Designer

Note: You can further customize which permission within the Menu List you want this permission set to have access to by ticking the box beside each item.

Permission sets		
General	Permission set Creating a permission set	
Menu	Menu 🌑	
Operations Employees	L Items	~
mport/Export	Groups	~
	Questions	~
	Sales Class	~
	Price Levels	~
	Menu Availability	~
	Scheduling	~
	POS panel designer	~



Permission - Menu - Items

	Save 🗸
Permission set Creating a permission set	
Menu	
🗌 Items	~
Groups	~
Questions	~
Sales Class	~
Price Levels	~

STEP 9

Permission - Menu - Items - Minor Classes

Minor Classes: Select the drop down to customize which "Minor Classes" this permission set has access.

		Surc Y
Permission set Creating a	permission set	
Menu		
L Items		^
Specific items		
Minor classes	Choose minor classes	~
Actions		
Create		
Delete		
Edit	No control	~
Name	✓ □ Cost	~



Permission - Menu - Items - Minor Classes - Assign Minor Classes Window

- 1 Select all minor classes
- 2 Select individual minor classes
- **3** Able to filter to display additional info
 - Active Active status of the minor class
 - Added date Added date of the minor class
 - Major class Associated major class of the minor class
 - Modified date Last modified date of the minor class
 - Store assignment Assigned stores of the minor class
- 4 Cancel to exit window
- 5 Done to save selection/changes

88		ſ						? <u>8</u>
P All Stores			Minor class					Save 🗸
🗐 Menu	×	< Permissio	Minor closes D Search				3	
Operations	~	General	Select all					
& Employees	~	Manu	Name 🗸	Active	Added date	Major class	Modified d 1 5	
6 Permissions	^	Orecention	Beverage Fountain	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	Name 🔸	
Permission sets		Operation	Beverage Kids	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	Active	^
Management roles		Employee	Beverage Mocktails	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	Added date	
 Import/Export 	ř	Import/Ex	Beverage Mod - Liquor Mix	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	>	· ·
			Beverage Other	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	Major class	
			Beverage Take-Out	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	Modified date	
			Boneless Wings	No	Jan 10 2023 09:25 PM	01 - FOOD	Store assignment	~
			Breakfast	Yes	Jan 10 2023 09:25 PM	01 - FOOD	Clear Confirm	
			Btl Domestic	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	,	~
			Btl Import	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	>	~
			🔲 Bti Party	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	>	
			Btl Premium	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	>	~
			DH TBC Domostic	Vaa	Ine 10 2022 00-25 DM	04 DOTTLED DEED		~
			Cancel 4				5> Done	
	<					_ secondy		~



Permission - Menu - Items - Minor Classes - Actions

Create - Allow/not allow creating items **Delete** - Allow/not allow deleting items **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) **Option #2** - Full Control - All items below will be selected (enabled) **Option #3** - Custom - Allow for custom selection

Permission set Creating a permission	n set		
Menu			
Items			^
Specific items Minor classes	Choose minor classes		~
Actions Create			
Delete			
Edit	No control		~
Name	~	Cost	×
Price of item & mod	~	Sales class	~
ltem type	*	Questions	~
Printing	~	Availability	v.

STEP 12

Permission - Menu - Items - Minor Classes - Actions - Individual Permission Selection

Within each permission set, there is a sub-permission set that can be customized as well.

- 1. Name
 - 1. Description
 - 2. Display name, remote, guest and long description
 - 3. Menu board name
- 2. Cost
 - 1. Cost
 - 2. Modifier cost
- 3. Price of item and mod
 - 1. Prices
- 4. Sales class



1. Minor class id

5. Item type

- 1. Pricing type
- 2. Rule default menu item id
- 3. Combo groups

6. Questions

1. Questions

7. Printing

- 1. Printing
- 2. Printing option
- 3. Print priority
- 4. Print on check
- 5. Inherit printers

8. Availability

- 1. Availability
- 2. Inherit menu availabilities

9. Hold & fire

- 1. Hold time
- 2. Cook time

10. Security

- 1. Security
- 2. Inherit security group
- 3. Permission level

11. Images

1. Images

12. Options

- 1. Show opt mods
- 2. Course
- 3. Use schedule
- 4. Prompt description
- 5. Active
- 6. Store assignment
- 7. Inherit store assignment

13. Scale

- 1. Use schedule
- 2. Zero weight
- 3. Minimum price
- 4. Misc data

14. Barcodes

- 1. Barcodes
- 2. Barcode data
- 3. Barcode allowance



Permission set Creating a permission set										
Name	~	Cost	~							
Price of item & mod	~	Sales class	~							
Item type	~	Questions	~							
Printing	~	Availability	~							
Hold & fire	~	Security	~							
🗌 Images	~	Options	~							
Scale	~	Barcodes	~							
Child associations										
Menu item price Menu item rule			~							



Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Price

Create - Allow creating a menu item price **Delete** - Allow deleting a menu item price **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) **Option #2** - Full Control - All items below will be selected (enabled) **Option #3** - Custom - Allow for custom selection

Use schedule		Barcodes	
Zero weight		Barcode data	
Minimum price		Barcode allowence	
Misc data			
Child associations			
Menu item price			^
Actions			
Create			
Delete			
Edit	No control		~
🔲 General			Ý
Menu item rule			~
Menu item combo group			~
Menu item question			~
] Groups			~
] Questions			~

STEP 14

Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Price - General Tab

Further permissions customization:

- Price of item or mod
- Amount
- · Cost
- Interface ID
- Points earned per dollar
- · Active
- Permission level
- Store assignment
- Inherit store assignment
- · Price level



- Open price Inherit taxes
- Taxes
- Sequence

Edit	No control 🗸
General	^
Price of item or mod	
Amount	
Cost	
Interface ID	
Points earned per dollar	
Active	
Permission level	
Store assignment	
Inherit store assignment	
Price level	
Open price	
Inherit taxes	
Taxes	
Sequence	
Menu item rule	~



Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Rule Tab

Create - Allow creating a menu item rule **Delete** - Allow deleting a menu item rule **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

	Inherit store assig	nment		
	Price level			
	Open price			
	Inherit taxes			
	Taxes			
	Sequence			
ſ	Menu item rule			^
Т	Actions			
Т	Create			
	Delete			
	Edit	No control		~
	General			~
	Menu item combo group			~
	Menu item question			~
]	iroups 🗸 🗸			
]	Questions			~



Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Rule Tab - General Tab

Further permissions customization:

- \cdot Target menu item
- Sequence
- Menu item rule details
- Inherit store assignment
- Store assignment

Menu item rule		^	
Actions			
Create			
Delete			
Edit	No control	~	
General	· · · · · · · · · · · · · · · · · · ·	^	
Target menu item			
Sequence			
Menu item rule details			
Inherit store assignment			
Store assignment			
Menu item combo group		~	
Menu item question		~	
Groups ~		~	
Questions	Questions V		
Sales Class 🗸			



Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Combo Group

	General			^
	Target menu item			
	Sequence			
	Menu item rule details			
	Inherit store assignment			
	Store assignment			
	Menu item combo group			^
	Actions			
	Delete			
	Edit	No control		×
	General			~
	Menu item question			~
]	Groups			~
1	Questions			~
]	Sales Class			~



Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Combo Group - General Tab

Further permissions customization:

- \cdot Name
- \cdot Quantity
- Keep price
- · Override price level
- Maximum quantity to pick
- Menu items
- Inherit store assignment
- Store assignment

Actions	
Create	
Delete	
Edit	No control 🗸
General	^
🔲 Name	
Quantity	
Keep price	
Override price level	
Maximum quantity to pick	
Menu items	
Inherit store assignment	
Store assignment	
Menu item question	~
Groups	~
Questions	~
Salas Class	v



Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Question

Create - Allow creating a menu item question **Delete** - Allow deleting a menu item question **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) Option #2 - Full Control - All items below will be selected (enabled) Option #3 - Custom - Allow for custom selection

General		^
🔲 Name		
Quantity		
Keep price		
Override price le	evel	
🔲 Maximum quan	tity to pick	
🔲 Menu items		
Inherit store ass	signment	
Store assignme	nt	
Menu item question		^
Actions		
Create		
Delete		
Edit	No control	~
General		~
General		 ·
] Groups		~

STEP 20

Permission - Menu - Items - Minor Classes - Actions - Child associations -Menu Item Question - General Tab

Further permissions customization:

- \cdot Question
- Minimum quantity to pick
- Maximum quantity to pick
- Sequence
- Show only if chooses
- · Include in rule base pricing
- Ignore prices
- Auto pick
- \cdot Inherit store assignment
- \cdot Store assignment



Create		
Delete		
Edit	No control	,
🔲 General	,	~
Question		
Minimum quantity to pick		
Maximum quantity to pick		
Sequence		
Show only if chooses		
Include in rule base pricing		
Ignore prices		
Auto pick		
Inherit store assignment		
Store assignment		
Groups		~
Questions		~
Salos Class		~

Permission - Menu - Groups

ltems			~
Groups			^
Specific groups Menu groups	Choose menu groups		~
Create			
Delete			
Edit	No control		~
General		∧ □ Contents	^
Name		Menu items	
Guest and long de	scription		
Active			
Choose a question	1		
Sequence			
Active			
Use schedule			
Availability			
Security			



				۲ <u>م</u>
				Save 🗸
Permission set Creating a pe	rmission set			
Menu				
Items				~
Groups				^
Specific groups				
Menu groups	Choose menu groups			~
Actions				
Create				
Delete				
Edit	No control			~
General		^	Contents	^
Name			Menu items	
Guest and long des	cription			
Active				

Permission - Menu - Groups - Assign Menu Group

STEP 23

Permission - Menu - Groups - Assign Menu Group Window

Similar to assign minor class window..

- 1 Select all menu groups
- 2 Select individual menu groups
- **3** Able to filter to display additional info
- Active Active status of the menu group
- Added date Added date of the menu group
- Modified date Last modified date of the menu group
- Store assignment Assigned stores of the menu group
- 4 Cancel to exit window
- 5 Done to save selection/changes



			Menu group		Si	sve 🗸
🛙 Menu 🗸 🗸	Permission sets		Menu group Ø Search			
Operations V Employees V	General	Permission set C	Select all	Chan and and		
6 Permissions	 Menu 	Menu 🌑	Reer Rattles	2050 Yonge's Store Group	Name	
Permission sets	Operations	□ Items		2050 Yonge's Store Group		~
Management roles	Employees			2050 Yonge's Store Group	Active	
≟ Import/Export ✓	Import/Export	Groups	Burners & Chicken Sandwiches	2050 Yonge's Store Group	Added date	^
		Menu groups		20E0 Vones's Store Group	Modified date	~
		Actions	Classic Cocktails	2050 Yonge's Store Group	Store assignment	
		Create	Cocktails & Shooters	2050 Yonge's Store Group	Clear Confirm	
		Delete	Coolers	2050 Yonge's Store Group,		
		Edit	Daily Deals	2050 Yonge's Store Group,	>	~
		E General	Desserts	2050 Yonge's Store Group,	>	
		- Name	Digital Double Cocktails	2050 Yonge's Store Group,	>	
		- Nume	 Digital Double Highballs 	2050 Yonge's Store Group,	>	
		Guest a	Digital Lunch	2050 Yonge's Store Group,	>	
		Active	 Digital Seasonal drinks 	2050 Yonge's Store Group,	>	
		Choose	 Digital Seasonal Food 	2050 Yonge's Store Group,	>	
		Sequence Sequence	Digital Single Cocktails	2050 Yonge's Store Group,	>	
		Active	Digital Single Highballs	2050 Yonge's Store Group,	>	
		🔲 Use sch	Draught Domestic	2050 Yonge's Store Group,	>	
		Availabi	Count			

Permission - Menu - Groups - Actions

Create - Allow/not allow creating items **Delete** - Allow/not allow deleting items **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) **Option #2** - Full Control - All items below will be selected (enabled) **Option #3** - Custom - Allow for custom selection

Permission set Creating a pe	rmission set				
Menu 🌑					
Items					~
Groups					^
Specific groups Menu groups Actions	Choose menu groups				~
Create					
Delete					
Edit	No control				~
General		^	Contents		^
Name			Menu items		
Guest and long desc	ription				
Active					
Choose a question					
Choose a question Sequence					



Permission - Menu - Groups - Actions - Individual Permissions Selection

General

- Name
- $\cdot\,$ Guest and long description
- Active
- \cdot Choose a question
- Sequence
- Active
- \cdot Use schedule
- Availability
- Security
- Permission level
- Store assignment

Contents

• Menu Items

Layout

- Group/jump keys
- Sort alphabetically
- \cdot Columns
- \cdot Rows
- Vertical margin
- Horizontal margin
- Snake direction

Style

- Background color
- · Default jump key style
- · Default item style

	~	Permission sets		
vyees	~	General	Permission set Creating a permission set	
issions	~	• Menu	General	Contents
sion sets		Operations		
ement roles		Employees	Name	Menu items
t/Export	~	Import/Export	Guest and long description	
			Active	
			Choose a question	
			Sequence	
			Active	
			Use schedule	
			Availability	
			Security	
			Permission level	
			Store assignment	J
			Layout ^	Style
			Group/jump keys	Background color
			Sort alphabetically	Default jump key style



Permission - Menu - Groups - Actions - Child Association - Menu Group

Create - Allow creating a menu group **Delete** - Allow deleting a menu group **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) **Option #2** - Full Control - All items below will be selected (enabled) **Option #3** - Custom - Allow for custom selection



STEP 27

Permission - Menu - Groups - Actions - Child Association - Menu Group - General

Further permissions customization:

- Jump key
- Menu item
- Type
- \cdot Texts
- Store assignment
- Inherit store assignment
- Font family
- \cdot Font size
- Font style
- Font weight
- Background color



- $\cdot\,$ Foreground color
- ٠х
- ٠Y
- Width
- Height
- Border radius
- Screen





Permission - Menu - Questions

Create - Allow/not allow creating questions **Delete** - Allow/not allow deleting questions **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

Menu				
Ltems				~
Groups				~
Questions				^
Specific questions Questions	Choose questions			~
Actions Create				
Delete				
Edit	No control			~
🔲 General		~	Contents	~
Layout		~	Style	~
Child associations Question item				~
Sales Class				~
Price Levels				~
Menu Availability				~



88			? &
P All Stores Qu	estion		Save 🗸
🗄 Menu 💿 🤇	Question O Search		
Operations	Select all		
<u>A</u> Employees	Name 🗸	15+	~
6 Permissions	\$3.99 Winter Joy	>	
Permission sets	Mods Angus Burger	>	<u>^</u>
	.Mods Bev	>	~
La import/Export	Mods Dessert	>	
	.Mods Kids Menu	>	
	Mods Liquor	>	
	.Mods Lunch	>	~
	.Mods Poutine & Fries	>	^
	.Mods Salads	>	
	.Mods Starters	>	
	.Mods Take-Out	>	
	Mods The Other Stuff	>	
	.Mads Wing and Ribs	>	
	1.5oz Caes bev	>	
	1.99 Taco Sides	>	
	1lb Wing or 10pc Boneless Choice	>	
	2L Pop	>	
	2oz Caes bev	>	~
Co	ancel	Done	
<			

Permission - Menu - Questions - Assign Questions Window

STEP 30

Permission - Menu - Questions - Individual Permissions

General

- Name
- Guest description
- Active
- Availability
- Parent question
- Security
- Permission level
- Store assignment

Contents

• Menu Items

Layout

- Group/jump keys
- · Sort alphabetically
- \cdot Columns
- Rows
- Vertical margin
- Horizontal margin
- \cdot Snake direction

Style

 $\cdot\,$ Background color



- · Default jump key style
- · Default item style

	Permission set Creating a permission set			
	General	^	Contents	~
ons	Name		Menu items	
es	Guest description			
Export	C Active			
	Availability			
	Parent question			
	Security			
	Permission level			
	Store assignment			
	Layout	^	Style	~
	Group/jump keys		Background color	
	Sort alphabetically		Default jump key style	
	Columns		Default item style	
	Rows			
	Vertical margin			
	Horizontal margin			
	Snake direction			J
	and the			

Permission - Menu - Questions - Child Association - General Tab

Further permissions customization:

- · Jump key
- Menu item
- Texts
- Store assignment
- Inherit store assignment
- Font family
- Font size
- Font style
- Font weight
- Background color
- Foreground color
- ٠х
- ٠Y
- Width
- Height
- \cdot Border radius
- Screen



u .	Question item		^
	Actions		
rations	Create		
loyees	Delete		
ort/Export	Edit	No control	~
	General		^
	🔲 Jump key		
	Menu item		
	Texts		
	Store assignment		
	Inherit store assignr	nent	
	Font family		
	Font size		
	Font style		
	Font weight		
	Background color		
	Foreground color		
	×		
	T Y		

Permission - Menu - Sales Class

General	ermission set Creating a permission	i set			
Menu	Specific major				
Operations	Major classes	Choose major classes			~
Employees	Create				
Import/Export	Delete				
	Edit	No control			
	Lan	No control			· ·
	Create Class		^	Printing	^
	Name Name			Printing	
	Interface ID				
	Points earned per dollar				
	Sub total group				
	Course				
	Active				
	E Security				
	- Secondy				
	Permission level				
	Store assignment				
	Availability		^	Taxes	^
	Availability			Taxes	
	Miscellaneous		^		
	Hold time				
	Cook time				
	Not sales class				
	-				
	L Minor				Ý



Permission - Menu - Sales Class - Major classes...



STEP 34

Permission - Menu - Sales Class - Major Class - Assign Major Class Window

Similar to assign minor class window..

- 1 Select all major class
- 2 Select individual major class
- **3** Able to filter to display additional info
- Active Active status of the menu group
- Added date Added date of the menu group
- Modified date Last modified date of the menu group
- Store assignment Assigned stores of the menu group
- 4 Cancel to exit window
- 5 Done to save selection/changes



88			
P All Stores			Save 🗸
Menu C Permission C Permission C Permission Permission Mongement roles L Import/Export Permission	Mejor class Ø Search Select all Name v 01. F000 02. BEVERAGE		
	2. DRAUGHTEEER 4. BOTTAED BEER 65. UQUOR 65. UQUOR 06. WINE 07. MODS	> > > >	~
	08 - GFT CERTICARDS 09 - JUST EAT 10 - RETAL 11 - GROCERY - NON TAVABLE	> > > >	^
		> > >	
	New Major Class New Major Class Showing 1 to 37 of 17 entries	>	
4	Concel Micellaneus Ficid time	Done	^



Permission - Menu - Sales Class - Major Class - Action

Create - Allow/not allow major class **Delete** - Allow/not allow major class **Edit** - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled) **Option #2** - Full Control - All items below will be selected (enabled) **Option #3** - Custom - Allow for custom selection

				? 8
				Save 🗸
ermission set Creating a permi:	ssion set			
Specific major Major classes	Choose major classes			~
Actions				
Delete	•			
Edit	No control			~
Create Class Name Interface ID Faints earned per dol Gurse Course Active Security Permission level	lar	^	Printing Printing	*
Availability		^	Taxes	^

STEP 36

Permission - Menu - Sales Class - Major Class - Individual Permissions

Create Class

- \cdot Name
- \cdot Interface ID
- Points earned per dollar
- Sub total group
- · Course
- · Active
- Security
- Permission level
- Store assignment

Printing

• Printing

Availability



- Availability
- Taxes
 - Taxes

Miscellaneous

- Hold time
- Cook time
- Not sales class

Actions	-		
Create			
Delete			
Edit	No control		~
Create Class	^	Printing	^
Name		Printing	
Interface ID			
Points earned per dollar			
Sub total group			
Course			
Active			
Security			
Permission level			
Store assignment			
Availability	^	Taxes	^
Availability		Taxes	
Miscellaneous	^		
Hold time			
Cook time			
Not sales class			
Minor			~



Permission - Menu - Sales Class - Minor Class

General of permitsion are determined of permi						
Krut Attom Operational Create	General Permission Set Creating a permission	Termission set Creating o permission set				
Operations Create Employees Delife Import/Export Edit Interface Import/Export Import/Export Protong Import/Export Import/Export Import/Export Import	Menu Actions	Choose minor classes		~		
Dates Defense Importifieport Edit No control Importifieport Importifieport Importifieport Importifieport Importifieport Importifieport	Operations Create					
Edit No control Edit No control Import Lipped Printing Import Lipped Import Lipped <	Employees Delete	•				
Crede Closs Printing Printing Printing Printing Printing Inherit printers Inherit printers Sub total group Course Course Scourity Inherit scours/propo Store assignment Inherit store assignment Inherit store assignment Printing Printing	Import/Export Edit	No control		~		
Important Important Important						
Name Important Major class Immontant Important Important Important	Create Class	^	Printing	^		
Mojor closs Inherit printers Interfore ID Inherit printers Inherit printers Inherit printers Inherit scand per doltar Inherit scand per doltar	Name		Printing			
Interfore ID Points extrand per dollar Sub bital group Course Active Security Inherit security group Permission level Store assignment Inherit store assignment	Major class		Inherit printers			
 Points earmad per dollar Sub total group Course Active Security Inhert security group Permission level Store assignment Inhert store assignment 	Interface ID					
Sub total group Course Active Security Inhert security group Permission level Store assignment Inhert store assignment	Points earned per dollar					
Course C	Sub total group					
Active Security Inherit security group Permission level Store assignment Inherit store assignme	Course					
Store assignment Inherit store assignment	Active					
Inherit security group Permission level Store assignment Inherit store assignment	Security					
Permission level Store assignment Inherit store assignment	Inherit security group					
Store assignment Inherit store assignment	Permission level					
Inherit store assignment	Store assignment					
	Inherit store assignment					
Availability Taxes	Availability	^	Taxes	^		
Availability	Availability		Taxes			
Inherit menu availabilities	Inherit menu availabilities		Inherit taxes			
Miscelaneous	Miscellaneous	^				
Hold time	Hold time					

STEP 38

Permission - Menu - Sales Class - Minor Class - Assign Minor Class Window

88			
P All Stores	Minor class		Save 🗸
Menu	Minor dass D Search		
Operations Y			
& Employees	Name		
© Permissions	Beverage Fountain		~
Permission sets Operatio	Beverage Kids	>	^
Management roles Employe	Beverage Mocktails	>	,
≟ Import/Export ∨ Import/E	Beverage Mod - Liquor Mix	>	
	Beverage Other	>	
	Beverage Take-Out	>	~
	Boneless Wings	>	
	Breakfast	>	
	Btl Domestic	>	
	Btl Import	>	Ť
	Bil Party	>	^
	Btl Premium	>	
	Btl TBC Domestic	>	
	BtI TBC Import		
	BtI TBC Premium	>	
	Burgers	>	
	Daily Deals	>	
	Desserts	>	
	DISCOUNT ITEM	>	
	Denations	>	
	Draught Devils	>	
	Draught Domestic	>	
	Draught Import		
	Cancel	Done	



Permission - Menu - Sales Class - Minor Class - Actions

				? 8
				Save 🗸
Permission set Creating a permis	sion set			
Minor classes	Choose minor classes			~
Actions	-			
Create				
Delete	•			
Edit	No control			×
Create Class		^	Printing	^
Name			Printing	
Major class			Inherit printers	
Interface ID				
Points earned per doll	ar			
Sub total group				
Course				
Active				
Security				
Inherit security group				
Permission level				
Store assignment				
Inherit store assignme	int			

STEP 40

Permission - Menu - Sales Class - Minor Class - Individual Permissions

Create Class

- Name
- Major Class
- Interface ID
- Points earned per dollar
- Sub total group
- \cdot Course
- · Active
- Security
- Inherit security group
- Permission level
- Store assignment
- Inherit store assignment

Printing

- Printing
- Inherit printers

Availability

- Availibility
- Inherit menu availabilities

Taxes

• Taxes



• Inherit taxes

Miscellaneous

- Hold time
- Cook time
- Entree class
- Allow discounts
- \cdot Allow gratuity
- \cdot Prints items on a separate bar/kit chit
- Item qualify for meal plan
- Suppress questions
- Retail
- Food type
- Not sales class

General	Permission set Creating a permission set			
Menu	Create Class	^	Printing	^
Operations	Name Name		Printing	
Employees	Major class		Inherit printers	
Import/Export	Interface ID			
	Points earned per dollar			
	Sub total group			
	Course			
	Active			
	Security			
	Inherit security group			
	Permission level			
	Store assignment			
	Inherit store assignment			
	Availability	^	Taxes	^
	Availability		Taxes	
	Inherit menu availabilities		Inherit taxes	
	Miscellaneous	^		
	Hold time			
	Cook time			
	Entree class			
	Allow discounts			
	Allow gratuity			
	Print items on separate bar/kit chits			



Items		~
Groups		~
Questions		~
Sales Class		~
Price Levels		7
Specific price levels Price levels	Chaose price levels	~
Actions		-
Create		
Delete		
Edit	No control	~
General		~
Name		
Active		
Security		
Permission level		
Store assignment		
Menu Availability		Ţ
Scheduling		~
POS panel designer		~

Permission - Menu - Price Level

STEP 42

Permission - Menu - Price Level - Assign Price Level Window

		6 N
P All Stores Price level		Save 🗸
Menu Yermisse Price level D Search		
Operations Select all		
& Employees V Name V	3 5 • :	
Permissions A S450 Domestic Pints	>	
Permission sets Operatio \$5 Domestic Pints	>	~
stonogement roles Employee	>	~
S Import/Export V Importe	>	
All Stores	>	
14.99 Domestic Pitchers	>	~
IA - Alcohol 1	>	^
2050 Campout Party	>	
2050 Cinco De Maye	>	
2050 Hoedown Party	>	
2050 Turkey Bowl	>	
2050 Wine	>	~
ZA - Alcohol 2	>	
2A - Alcohol N.B.	>	^
2F - Food 2	>	
2F - Food Atlantic	>	
a A- Alcohol 3	>	
3F - Food 3	>	
3F - SKIP	>	
5307 Beer	>	~
5307 Food	>	
5307 Happy Hour	>	· · · · ·
5307 Linux	>	~
Cancel	Done	



Permission - Menu - Price Level - Actions

Litems	v
Groups	·
Questions	~
Sales Class	~
Price Levels	^
Specific price levels Price levels	Choose price levels 🗸
Actions	
Delete	
Edit	No control
General Name Active Security Permission level Store assignment	^
Menu Availability Specific menu availability Menu availabilities Actions Create	Choose menu availabilities v

STEP 44

Permission - Menu - Menu Availability

L Items	•
Groups	×
Questions	~
Sales Class	~
Price Levels	~
Menu Availability Specific menu availability	~
Menu availabilities	Choose menu availabilities
Actions Create	•
Delete	•
Edit	No control 🗸
General	^
Name Name	
Active	
Menu groups	
Permission level	
Store assignment	
Scheduling	~
POS panel designer	~



Permission - Menu - Menu Availability - Assign Menu Availability Window

88	? 8
P Al Stores Sove	Save 🗸
Patter Converting Image: Converting of the set o	



Permission - Menu - Menu Availability - General Tab

General

- Name
- Active
- Menu groups
- Permission level
- \cdot Store assignment

Litems	~
Groups	~
Questions	v
Sales Class	~ ~
Price Levels	~
Menu Availability Specific menu availability	^
Menu availabilities Actions Create	Choose menu availabilities 🗸 🗸
Delete	•
Edit	No control 🗸
General	^
Name	
Active	
Menu groups	
Permission level	
Store assignment	
Scheduling	
POS panel designer	v



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L Items		~
Groups		~
Questions		~
Sales Class		~
Price Levels		~
Menu Availability		~
Scheduling		^
Specific scheduling Schedules	Choose schedules	~
Actions		
Delete	•	
Edit	No control	*
General		v
POS panel designer		~

Permission - Menu - Scheduling

STEP 48

Permission - Menu - Scheduling - Assign Schedule Window

P Attore Solde Some	8			7 8
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B Operations • Keek value C Inpublyses • Seek value • Republyses • Seek value • Republyses • Seek value • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther Souther • Bool Souther On P. 1 • Souther • Integration M. 1D C () () () () () () () () () () () () ()	Menu	Schedule D Search		
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Management role Eventy ▲ Importificator • 1 - Heagy Heard M 2 10-C pt. 2 · ·	Permission sets Operatio	\$5 SOL Bottles	>	~
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1 - Hespy How Sunday All Day pt 1 > -> -> -> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >> >>		1 - Happy Hour Saturday All Day pt. 2	>	
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Cancel Date: Cancel Control of Pice Cancel Control Con		1 - Hoppy Hour Sunday All Day pt. 2	>	
Cancel Down		2 - 5307 Prices	>	
Cancel		2 - All Stores Storedard Price	>	
		Cancel	Done	



Permission - Menu - Scheduling - General Tab

General

- \cdot None
- \cdot Active
- \cdot Start date
- \cdot End date
- Days of week
- \cdot Station
- \cdot Cost center
- Service type
- Security
- Permission level
- Store assignment

Price Levels	v
Menu Availability	~
 Scheduling Specific scheduling Schedules 	Choose schedules
Actions Create	
Edit	No control
General	^
Name	
Active	
Start date	
End date	
Days of week	
Station	
Cost center	
Service type	
Security	
Permission level	
Store assignment	
POS panel designer	~



Permission - Menu - POS panel designer

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Groups Questions Soles Closs Price Levels Menu Availability Scheduling POS panel designer Specific por panel designer Specific por panel designer Create Delete Edit No control	□ Groups ● □ Questions ● □ Soles Closs ● □ Price Levels ● □ Menu Availability ● □ Scheduling ● □ Price Levels ● □ Price Levels ● □ Menu Availability ● □ Scheduling ● □ Price Levels ● □ Dos ponel designer ● □ Button styles ● □ Crose Button styles ● □ Crose Button styles ● □ Delete ● □ Edit No control ●
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STEP 51

Permission - Menu - POS panel designer - Assign Button Style Window

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P All Stores							Save 🗸
🕼 Menu 🗸	Permissi						
E Operations ~							
9 Employees	General		Permission set Creating a permissi	ion set			
6 Permissions	• Menu		Menu 🌑				
Permission sets	Operatio	ons	Items				v
Management roles	Employe	les					
🕁 Import/Export 🗸 🗸	Import/E	Export	Groups				~
			Questions				~
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		Cancel				Jone	
			Delete				
			Edit	No control			~
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Permission - Menu - POS panel designer - General

General

- Name
- Active
- Permission level
- Background color
- Foreground color
- Border color
- Border
- Border radius
- Font style
- Font family
- Font size
- Font weight

Menu Availability	v
Scheduling	٠
POS panel designer Specific pos panel designer	^
Button styles	Choose button styles 🗸
Actions	
Create	
Delete	•
Edit	No control 🗸
General	^
Name	
Active	
Permission level	
Background color	
Foreground color	
Border color	
Border	
Border radius	
Font style	
Font family	
Font size	
Font weight	



Permission - Menu - Operations

88		7 8					
P All Stores		Save 🗸					
Menu Items	C Permission sets						
Groups	General	Permission set Creating a permission set					
Sales Class	Menu	Operations					
Price Levels Menu Availability	 Operations 	Voids v					
Scheduling	Employees	Discounts V					
POS panel designer	anger o caper t	Grotuties V					
& Employees		Payment types					
A Permissions		Taxes					
Permission sets							
Management roles							

STEP 54

Permission - Menu - Operations - Void Tab

- 1. Can toggle Operations on/off
- 2. Can enable/disable Voids
- 3. Can select a list of void reasons
- 4. Can create Voids
- 5. Can delete voids
- 6. Can edit type of control (no control, full control, or custom)
- 7. General Tab:
 - Name
 - Active
 - Type
 - \cdot Permission level
 - Affects inventory
 - $\cdot\,$ Role to authorize
 - Role to modify
 - Security
 - Store assignment



Permission set Creating a per	nission set	
Operations		
Voids		^
Specific voids Void reasons	Choose void reasons	~
Actions		
Create		
Delete		
Edit	No control	~
General		^
Name Name		
Active		
🔲 Туре		
Permission level		
Affects inventory		
Role to authorize		
Role to modify		
Security		
Store assignment		
Discounts		~
Gratuities		~
Baumont tunor		

Permission - Menu - Operations - Discount Tab

- 1. Can enable/disable discounts
- 2. Can select a list of discounts reasons
- 3. Can create discounts
- 4. Can delete discounts
- 5. Can edit type of control (no control, full control, or custom)
- 6. General Tab:
 - Name
 - Type
 - Loyalty
 - Amount
 - $\cdot\,$ Interface ID
 - $\cdot\,$ Discount group code
 - \cdot Role to authorize
 - Role to modify
 - Allow negative
 - Affect tax
 - \cdot Visible
 - Apply to all items
 - Security
 - $\cdot\,$ Points to redeem
 - Prompt for reason
 - \cdot Payment method
 - Active
 - Major classes
 - Minor classes



- Menu items
- Cost centers
- Store assignment



Permission - Menu - Operations - Gratuity Tab

- 1. Can enable/disable gratuities
- 2. Can select a list of gratuities
- 3. Can create gratuities
- 4. Can delete gratuities
- 5. Can edit type of control (no control, full control, or custom)
- 6. General Tab:
 - Name
 - \cdot Classification
 - Type
 - Amount
 - \cdot Interface ID
 - $\cdot\,$ Affect net cash owing
 - · Affected by discounts
 - \cdot Role to authorize
 - Role to modify
 - \cdot Taxes
 - \cdot Active
 - Permission level
 - Major classes
 - \cdot Minor classes
 - Menu items



- Cost centers
- Store assignment

General Permi	ission set Creating a permissio	n set	
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Operations G	iratuities	Choose aratuities	~
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	Amount		
	Interface ID		
	Affect net cash owing		
	Affected by discounts		
	Role to authorize		
	Role to modify		
1	Taxes		
t	Active		
t	Permission level		
t.	Major classes		
	Minor classes		
	Menu items		
1	Cost centers		

Permission - Menu - Operations - Payment Type Tab

- 1. Can enable/disable payment types
- 2. Can select a list of payment methods
- 3. Can create payment methods
- 4. Can delete payment methods
- 5. Can edit type of control (no control, full control, or custom)
- 6. General Tab:
 - Name
 - \cdot Alias name
 - Type
 - Currency
 - $\cdot \,$ Optional prompt
 - Charge tip rate
 - \cdot Over is tip
 - \cdot Do not allow tips
 - Trigger drawer
 - Do not post to PMS
 - Require manager to apply
 - Require manager to remove
 - Fixed amount
 - Default amount
 - \cdot Interface ID
 - Credit suppress sign amount



- $\cdot\,$ Credit suppress slip amount
- Security
- Active
- Permission level
- \cdot Store assigment

Maru	General Permission set Creating a permissi	on set						
Specific payment nethods Choose payment methods Coose payment methods	Payment types	Payment types						
Optional Pryment methods Octoose pryment methods	Specific payment types							
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	Require manager to apply	Require manager to apply						
Fixed amount Defoult amount interface ID	Require manager to remove	Require manager to remove						
Default amount Interface ID	Fixed amount	Fixed amount						
	Default amount							
	Interface ID							
Creat suppress sign amount	Credit suppress sign amor	unt						



Permission - Menu - Operations - Tax Tab

- 1. Can enable/disable taxes and tax groups
- 2. Can select a list of taxes and tax groups
- 3. Can create taxes and tax groups
- 4. Can delete taxes and tax groups
- 5. Can edit type of control (no control, full control, or custom)

Voids			~
Discounts			~
Gratuities			~
Payment types			~
Taxes			^
Taxes			^
Specific taxes Taxes	Choose taxes		~
Actions Create Delete			
Edit	No control		~
General Gener			~
			Ŷ
	Choose tax groups		~
			_
Edit	No control		~
General			~

STEP 59

Permission - Menu - Operations - Tax Tab - Taxes

General

- Name
- Rate
- \cdot Minimum amount
- Maximum amount
- \cdot Interface ID
- Reference number
- · Allow exempt
- Require reason to exempt
- · Dependencies
- · Active
- Permission level
- Store assignment



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Permis	sion set Creating a permission	eet		
	Taxes		^	
i Sp	ecific taxes	dharan haran		
Ad	tions	Choose taxes	~	
ort	Create			
	Delete	•		
	Edit	Ne control	~	
] General		^	
	Nome Nome			
	Rote			
	Minimum amount			
	Maximum amount			
	Interface ID			
	Reference number			
	Allow exempt			
	Active			
	Require reason to exempt			
	Dependencies			
	Active			
	Permission level			
	Store assignment			
	Tax Groups		^	
Sp	ecific tax groups			

Permission - Menu - Operations - Tax Tab - Tax Groups

General

- Name
- Active
- Permission level
- \cdot Store assignment

Maximum amount		
Interface ID		
Reference number		
Allow exempt		
Active		
Require reason to exemp		
Dependencies		
Active		
Permission level		
Store assignment		
Tax Groups		^
Specific tax groups Tax groups	Choose tax groups	~
Actions	-	71
Create		
Delete	•	-1
Edit	No control	~
General		^
Name		
Active		
Permission level		
Store assignment		
		_



Permission - Menu - Employees



STEP 62

Permission - Menu - Employee - Users Tab

- 1. Can enable/disable Employees
- 2. Can select a list of users
- 3. Can create users
- 4. Can delete users
- 5. Can edit type of control (no control, full control, or custom)
- 6. Personal Tab
 - \cdot Alias
 - \cdot First name
 - Last name
 - \cdot Handedness
 - · Pay ID
 - Language
 - Sex
 - Security
 - \cdot Permission level
 - \cdot Is assignable
 - · Active
 - \cdot Interface ID
 - Street
 - · City
 - State



- · Zip/Postal code
- Country
- Phone number
- Email
- 7. Roles
 - \cdot Store roles
- 8. Security
 - Security
- 9. Jobs
 - Jobs
- 10. Other
 - Numeric password
 - Password
 - Auto seat advance
 - Auto login
 - · Default menu group
 - Occupied tbl color
 - Printed table cloth
 - Internal notes
 - Store assignment

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Permission set Creating a permission set Employes Uters Specific users Actions Create Delete Edit No control Personal Security Other Roles jubs					Save	~
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Employees		permanonaec				
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Specific users Users Choose users Actions Create Delete Edit No control Roles Create Create Delete Create C	Users					^
Actions Create Image: Create <td>Specific users</td> <td>Ch</td> <td></td> <td></td> <td></td> <td></td>	Specific users	Ch				
Create Delete Delete Edit No control Personal Security Other	Actions	Choose users				~
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Edit No control Personal Roles Security jobs Other Roles	Delete					
Personal Roles jobs Other Roles jobs Jobs Image: Image: Image:	Edit	No control				~
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Cother Cothe	Security		~	Jobs		~
Roles	Other		~			
jobs ~	Roles					~
	🔲 Jobs					~

Permission - Menu - Employees - Roles Tab

- 1. Can enable/disable Roles
- 2. Can select a list of roles
- 3. Can create roles
- 4. Can delete roles



- 5. Can edit type of control (no control, full control, or custom)
- 6. General
 - Name
 - Labour scheduling
 - · System access level
 - \cdot Store assignment
- 7. Operation
 - Sign in requires manager
 - Sign out requires manager
 - Sign out report requires manager
 - · Reservation module
 - Suppress sign-out report
 - Display all reports
 - No sale requires manager
 - · Occupy table
 - Recall table
 - · Close table
 - · Cash and carry
 - Trigger drawer
 - · Check schedule
 - \cdot Clover role
 - Item lookup
 - · Password expiry (in Days)
- 8. Managerial
 - Sign in
 - Sign out
 - Sign out report
 - \cdot No sale
 - Open price
 - Negative open price
 - Restrict payment
 - Large gratuities
 - · Order item requirement
 - Max prints
 - Max order splits
 - Overbook reservations
 - \cdot Discount
 - \cdot Void
 - \cdot Transfer
 - Reprint check
 - · Reopen check
 - Tax exempt
 - · Price level
 - · Pay-In/Pay-Out/Blind-Drop
 - Pay at table cancellation
 - · Order client or date change
 - Blind drop
 - Refund



- Assign client
- Create client
- Modify client
- Sign-out users
- \cdot Tip in
- \cdot Tip out
- Transfer btw c/c
- · Order split after printing
- 9. System
 - Exit POS
 - \cdot End of day
 - Settle credit cards
 - List orders screen
 - Print check
 - Print close
 - · Reopen
 - \cdot Change tip/tender
 - · Reopen any check
 - Change tender
 - Reprint close stub
 - List open
 - List paid
 - Users above
 - Users below
 - Users same level
- 10. Screen
 - Manager options
 - Reports
 - System settings
 - Floorplans
 - Order item requirements
 - Reservation setup
 - Test peripherals
 - · License
 - Store cfg tool
 - \cdot Menu item countdown
 - Remove locks
 - Menus
 - · Clients
 - · Employees
 - Jobs
 - · Discount reasons
 - \cdot Void reasons
 - Payment methods
 - Pay-in/Out reasons
 - \cdot Gratuities
 - System dates
 - Clock-in/out



- Services
- Security groups
- Labour scheduler
- Sign in users
- Credit card list
- Themes
- \cdot Cash float counting
- 11. Permission
 - Data

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Permission set Creating a permission	n set		
Employees			
Users			~
Roles			^
Specific roles Roles	Choose roles		~
Actions	-		
Create			
Edit	No control		~
General	~	Operation	~
Managerial	~	System	~
Screen	~	Permission	~
🗌 Jobs			×



Permission - Menu - Employees - Job Tab



STEP 65

Permission - Menu - Employees - Job Tab - Major Job

- 1. Can enable/disable Jobs
- 2. Can select a list of major jobs
- 3. Can create major jobs
- 4. Can delete major jobs
- 5. Can edit type of control (no control, full control, or custom)
- 6. General
- Name
- Active
- \cdot Interface ID
- Pay rate
- \cdot Overtime rate
- Security
- Permission level
- Store assignment
- 7. Grace period
 - Early sign-in (Minutes)
 - \cdot Require manager approval for early sign-in
 - Early sign-out (Minutes)
 - Require manager approval for early sign-out
 - Late sign-in (Minutes)
 - · Require manager approval for late sign-in



- Late sign-out (Minutes)
- · Require manager approval for late sign-out

Permission set Creating a permission set						
Employees Users Roles jobs Major Specific major Major jobs Choose major jobs Actions Edit No control Grace period Major Teste Or output Teste Major jobs Choose major jobs Major jobs Choose major jobs Major jobs Teste Or output Teste	Permission	set Creating a permission :	set			
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jobs ^ Major ^ Specific major ^ Major jobs Choose major jobs Actions ~ Create • Delete • Edit No control • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • • •	Roles	C Roles V				
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Major jobs Actions Create Delete Edit No control General Minor Minor	Major Specific	or ic major			^	
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Permission - Menu - Employees - Job Tab - Minor Job

- 1. Can enable/disable Jobs
- 2. Can select a list of minor jobs
- 3. Can create minor jobs
- 4. Can delete minor jobs
- 5. Can edit type of control (no control, full control, or custom)
- 6. General
 - Name
 - Major job
 - · Active
 - Interface ID
 - Declare tip on sign out
 - Labour scheduling
 - Pay rate
 - \cdot Overtime rate
 - · Override role
 - Security
 - Permission level
 - Store assignment
- 7. Grace period
 - Early sign-in (Minutes)
 - $\cdot\,$ Require manager approval for early sign-in
 - Early sign-out (Minutes)



- Require manager approval for early sign-out
 Late sign-in (Minutes)

- Require manager approval for late sign-in
 Late sign-out (Minutes)
 Require manager approval for late sign-out

Users			~
Roles			~
Jobs			^
Major			^
Specific major Major jobs	Choose major jobs		~
Actions			
Delete			
Edit	No control		~
General		Grace period	
Minor			~
Specific minor			
Actions	Choose minor jobs		~
Create			
Delete			
Edit	No control		
Edit	No control		~

Permission - Menu - Import/Export

Toggle allow/not allow import/export





Click on Management roles

f	Operations	×
2	요 Employees	~
	^	
c	Permissions	^
C	Permission sets	
	Management roles	
	L Import/Export	~

STEP 69

Click on Add new management role

88	
P All Stores	
 ■ Menu ■ Items ■ Groups Questions ■ Sales Class ■ Price Levels ■ Menu Availability ■ Scheduling ■ POS panel designer ■ Operations ■ Operations ■ Permissions ■ Permission sets 	 ♀ Search for the management role you are looking for ◆ Add new management role Name ✓ Cloud Admin Management Role - (CM_StLouisBarGrill_Database) Showing 1 to 1 of 1 entries



Create new management role

Name: Input name of management role Permission set: Select the desired permission set Store Groups: Assign the necessary store groups

	^	< Management roles						
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60 of 60