

Admin Center - Permissions

70 Steps [View most recent version](#) 

Created by

Creation Date

Last Updated

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May 1, 2023

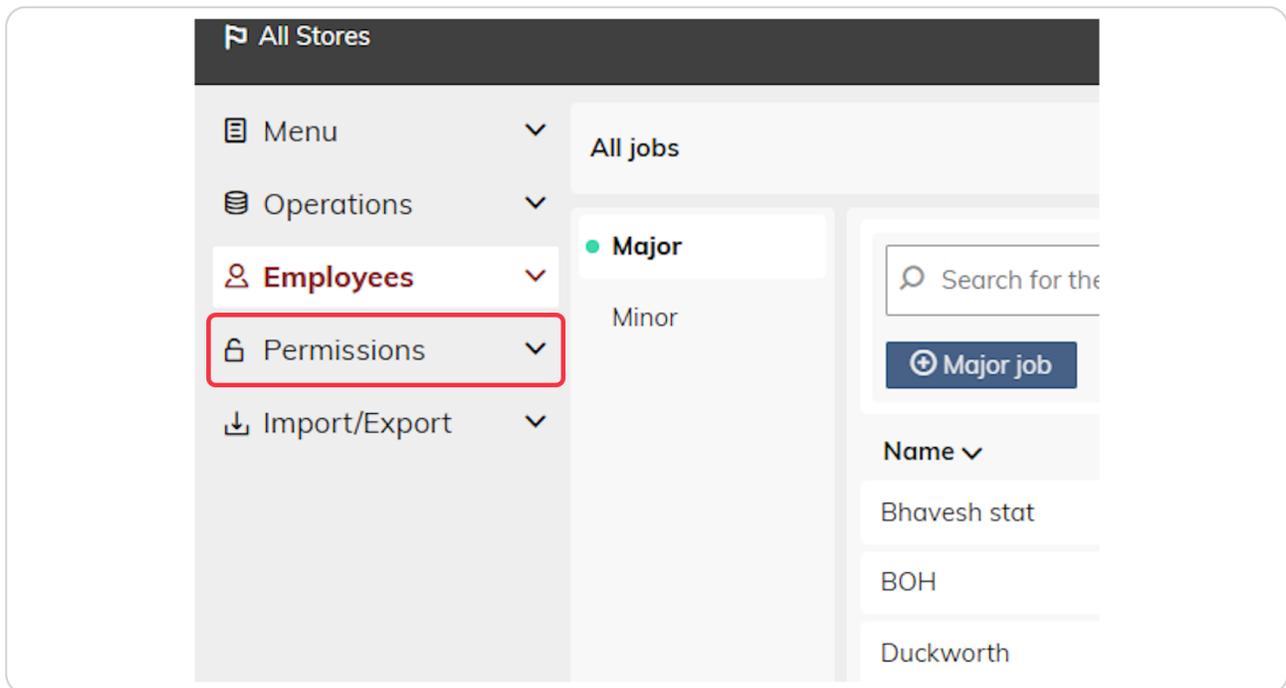
May 29, 2023

STEP 1

[Go to staging-management.silverwarepos.com](https://staging-management.silverwarepos.com)

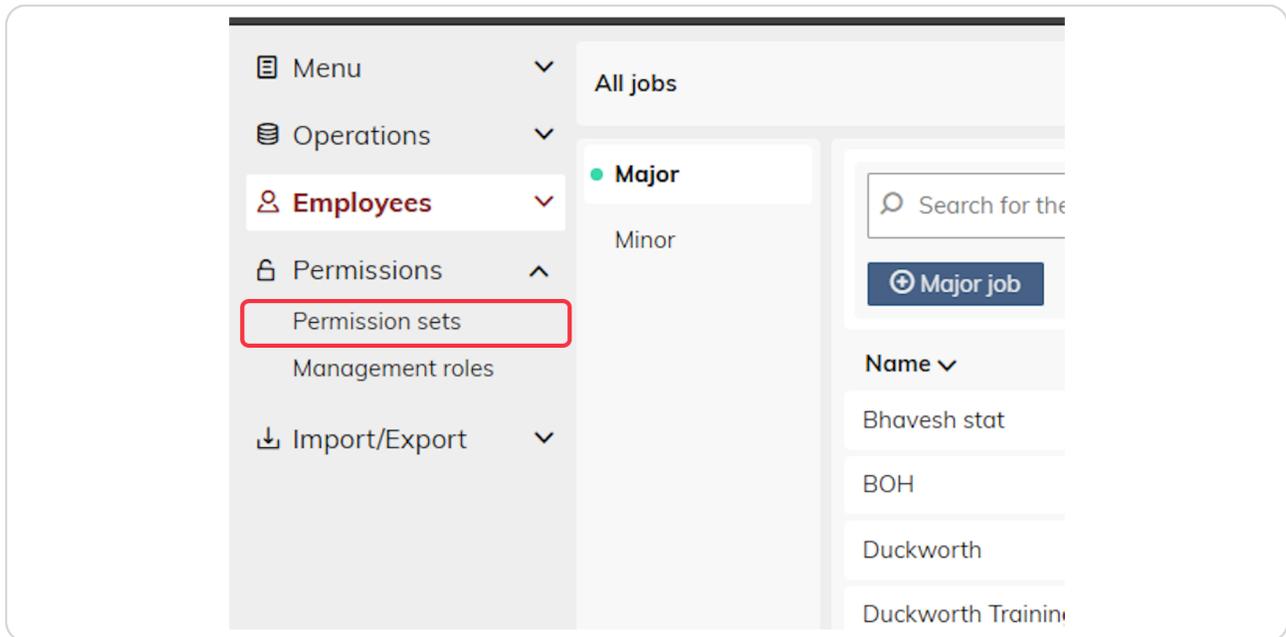
STEP 2

Click on Permissions



STEP 3

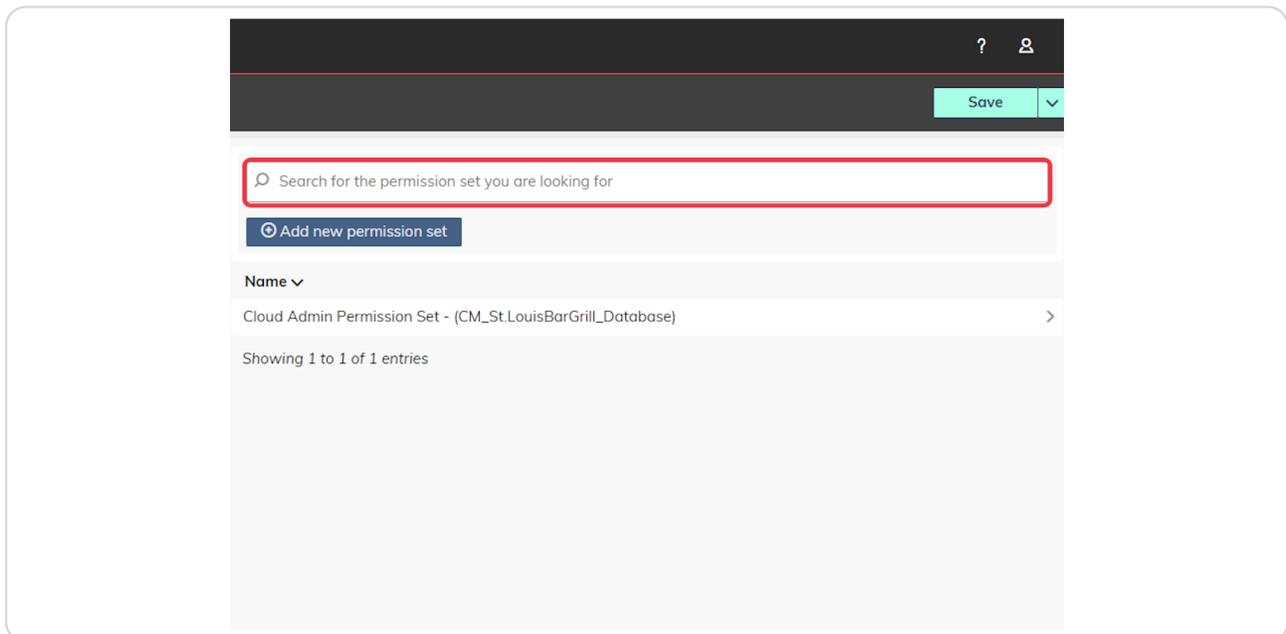
Click on Permission sets



STEP 4

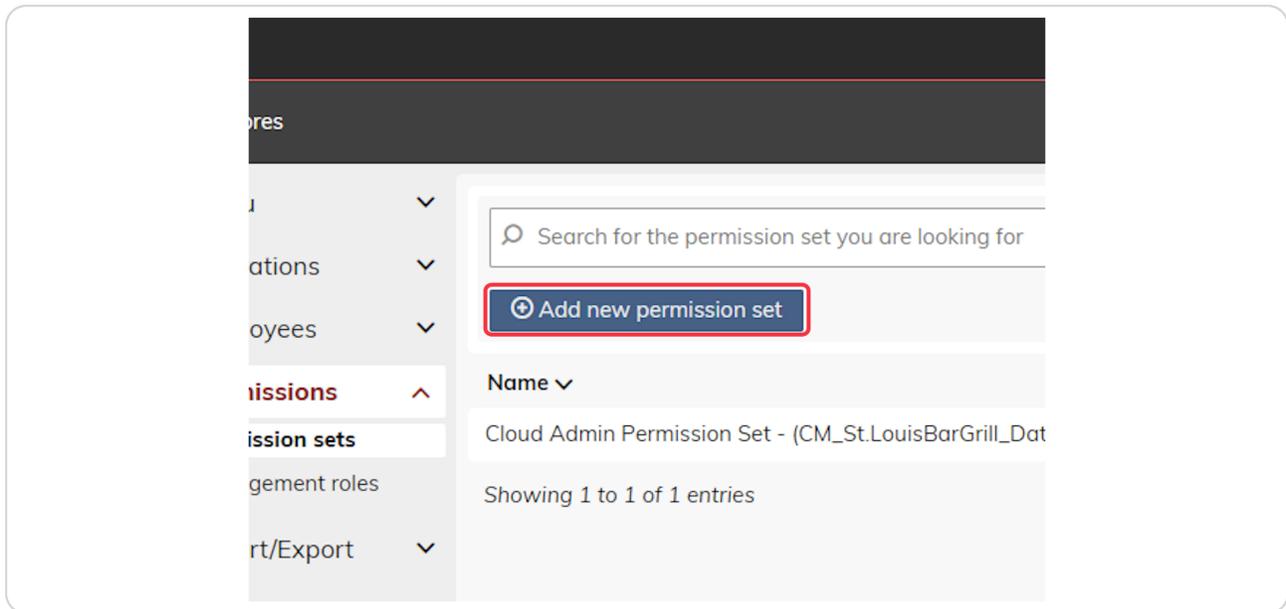
Search Bar

Allow manually typing and searching for a permission set name



STEP 5

Click on Add new permission set

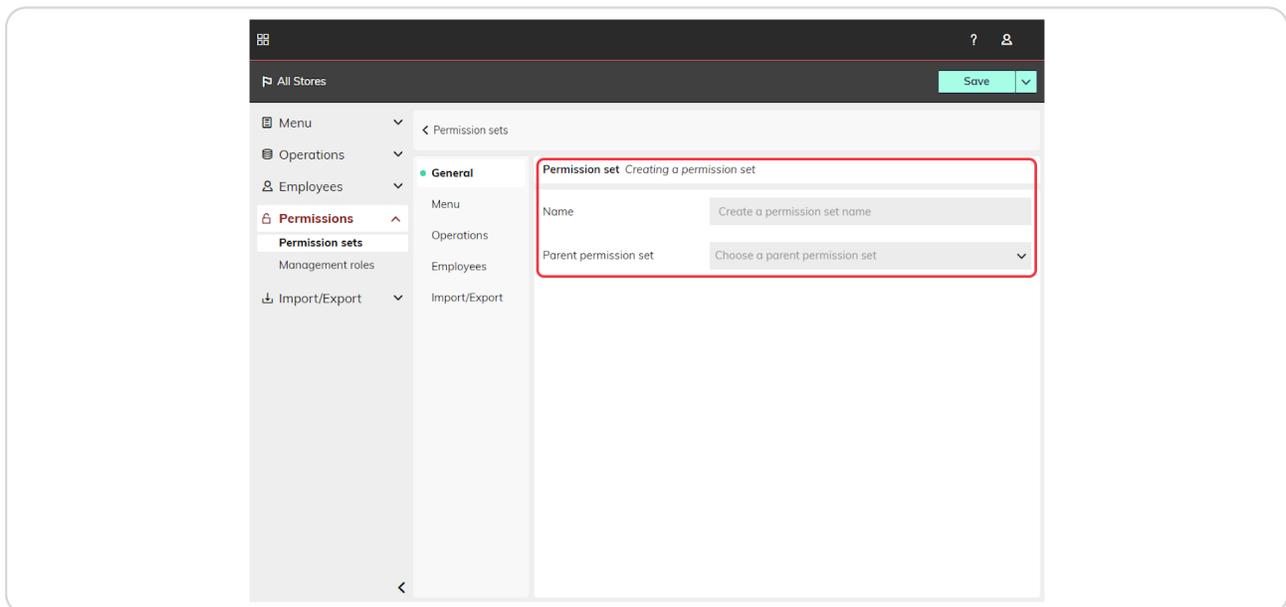


STEP 6

Permission - General

Name: Input the permission set name

Parent permission set: Select and assign the desired permission set (may have multiple permission sets to choose from)



STEP 7

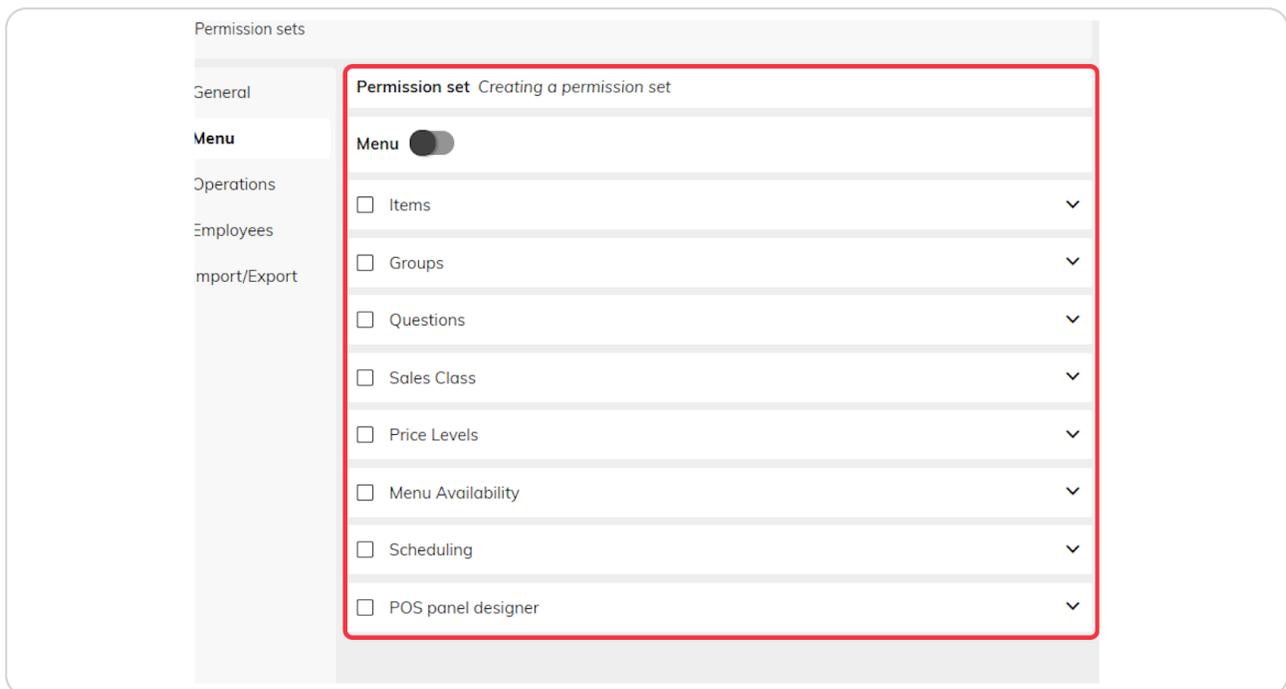
Permission - Menu

Menu: Toggle this slider to allow/not allow this permission set to have access to the associated permissions for the "Menu List".

The Menu List includes:

Items
Groups
Questions
Sales Class
Menu Availability
Scheduling
POS Panel Designer

Note: You can further customize which permission within the Menu List you want this permission set to have access to by ticking the box beside each item.



The screenshot shows the 'Permission sets' configuration page. On the left is a navigation menu with categories: General, Menu, Operations, Employees, and Import/Export. The 'Menu' category is selected. The main content area is titled 'Permission set: Creating a permission set'. It features a 'Menu' toggle switch, which is currently turned off. Below the toggle is a list of permissions, each with an unchecked checkbox and a dropdown arrow:

- Items
- Groups
- Questions
- Sales Class
- Price Levels
- Menu Availability
- Scheduling
- POS panel designer

STEP 8

Permission - Menu - Items

The screenshot shows a web interface for configuring a permission set. At the top right, there is a 'Save' button and a dropdown arrow. Below this, the page title is 'Permission set Creating a permission set'. A 'Menu' toggle switch is turned on. A list of items is displayed, each with a checkbox and a dropdown arrow. The 'Items' item is highlighted with a red rectangular box. The other items in the list are 'Groups', 'Questions', 'Sales Class', and 'Price Levels'.

STEP 9

Permission - Menu - Items - Minor Classes

Minor Classes: Select the drop down to customize which "Minor Classes" this permission set has access.

The screenshot shows the same web interface as in Step 8, but with the 'Items' item selected. Below the 'Items' checkbox, there is a section titled 'Specific items' which is highlighted with a red rectangular box. This section contains a 'Minor classes' label and a dropdown menu with the text 'Choose minor classes'. Below this, there is an 'Actions' section with three rows: 'Create' with a toggle switch, 'Delete' with a toggle switch, and 'Edit' with a dropdown menu set to 'No control'. At the bottom, there are two more dropdown menus labeled 'Name' and 'Cost'.

STEP 10

Permission - Menu - Items - Minor Classes - Assign Minor Classes Window

- 1 - Select all minor classes
- 2 - Select individual minor classes
- 3 - Able to filter to display additional info
 - **Active** - Active status of the minor class
 - **Added date** - Added date of the minor class
 - **Major class** - Associated major class of the minor class
 - **Modified date** - Last modified date of the minor class
 - **Store assignment** - Assigned stores of the minor class
- 4 - Cancel to exit window
- 5 - Done to save selection/changes

Name	Active	Added date	Major class	Modified date
<input type="checkbox"/> Beverage Fountain	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Beverage Kids	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Beverage Mocktails	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Beverage Mod - Liquor Mix	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Beverage Other	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Beverage Take-Out	Yes	Jan 10 2023 09:25 PM	02 - BEVERAGE	
<input type="checkbox"/> Boneless Wings	No	Jan 10 2023 09:25 PM	01 - FOOD	
<input type="checkbox"/> Breakfast	Yes	Jan 10 2023 09:25 PM	01 - FOOD	
<input type="checkbox"/> Btl Domestic	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	
<input type="checkbox"/> Btl Import	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	
<input type="checkbox"/> Btl Party	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	
<input type="checkbox"/> Btl Premium	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	
<input type="checkbox"/> Btl Top Domestic	Yes	Jan 10 2023 09:25 PM	04 - BOTTLED BEER	

STEP 11

Permission - Menu - Items - Minor Classes - Actions

Create - Allow/not allow creating items

Delete - Allow/not allow deleting items

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

Permission set Creating a permission set

Menu

Items ^

Specific items

Minor classes Choose minor classes v

Actions

Create

Delete

Edit No control v

Name v Cost v

Price of item & mod v Sales class v

Item type v Questions v

Printing v Availability v

STEP 12

Permission - Menu - Items - Minor Classes - Actions - Individual Permission Selection

Within each permission set, there is a sub-permission set that can be customized as well.

1. Name

1. Description
2. Display name, remote, guest and long description
3. Menu board name

2. Cost

1. Cost
2. Modifier cost

3. Price of item and mod

1. Prices

4. Sales class

1. Minor class id
- 5. Item type**
 1. Pricing type
 2. Rule default menu item id
 3. Combo groups
- 6. Questions**
 1. Questions
- 7. Printing**
 1. Printing
 2. Printing option
 3. Print priority
 4. Print on check
 5. Inherit printers
- 8. Availability**
 1. Availability
 2. Inherit menu availabilities
- 9. Hold & fire**
 1. Hold time
 2. Cook time
- 10. Security**
 1. Security
 2. Inherit security group
 3. Permission level
- 11. Images**
 1. Images
- 12. Options**
 1. Show opt mods
 2. Course
 3. Use schedule
 4. Prompt description
 5. Active
 6. Store assignment
 7. Inherit store assignment
- 13. Scale**
 1. Use schedule
 2. Zero weight
 3. Minimum price
 4. Misc data
- 14. Barcodes**
 1. Barcodes
 2. Barcode data
 3. Barcode allowance

Permission set Creating a permission set

<input type="checkbox"/> Name	▼	<input type="checkbox"/> Cost	▼
<input type="checkbox"/> Price of item & mod	▼	<input type="checkbox"/> Sales class	▼
<input type="checkbox"/> Item type	▼	<input type="checkbox"/> Questions	▼
<input type="checkbox"/> Printing	▼	<input type="checkbox"/> Availability	▼
<input type="checkbox"/> Hold & fire	▼	<input type="checkbox"/> Security	▼
<input type="checkbox"/> Images	▼	<input type="checkbox"/> Options	▼
<input type="checkbox"/> Scale	▼	<input type="checkbox"/> Barcodes	▼

Child associations

Menu item price	▼
Menu item rule	▼

STEP 13

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Price

Create - Allow creating a menu item price

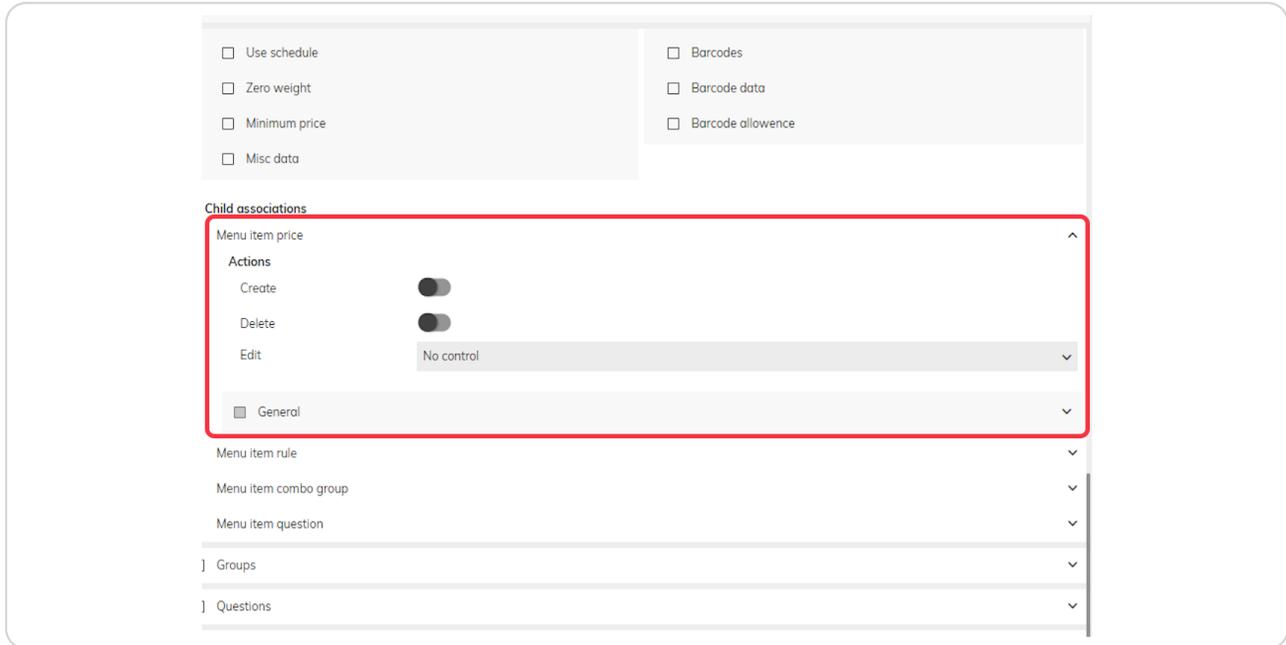
Delete - Allow deleting a menu item price

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection



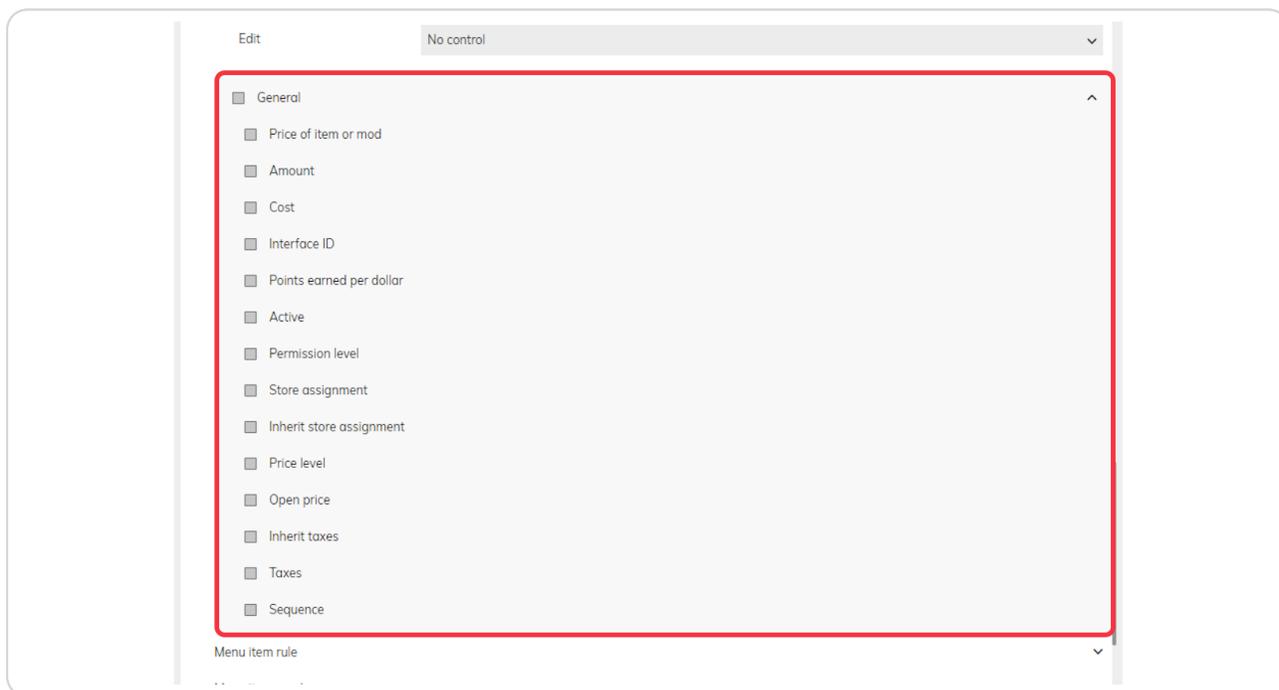
STEP 14

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Price - General Tab

Further permissions customization:

- Price of item or mod
- Amount
- Cost
- Interface ID
- Points earned per dollar
- Active
- Permission level
- Store assignment
- Inherit store assignment
- Price level

- Open price
- Inherit taxes
- Taxes
- Sequence



STEP 15

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Rule Tab

Create - Allow creating a menu item rule

Delete - Allow deleting a menu item rule

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

The screenshot displays a configuration interface for a menu item rule. At the top, there is a list of checkboxes for various settings: Inherit store assignment, Price level, Open price, Inherit taxes, Taxes, and Sequence. Below this is the 'Menu item rule' section, which is highlighted with a red border. This section contains an 'Actions' sub-section with three items: 'Create' (disabled, off), 'Delete' (disabled, off), and 'Edit' (set to 'No control', selected). Below the 'Actions' section is a 'General' section, which is currently collapsed. Further down, there are sections for 'Menu item combo group', 'Menu item question', 'Groups', and 'Questions', all of which are also collapsed.

STEP 16

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Rule Tab - General Tab

Further permissions customization:

- Target menu item
- Sequence
- Menu item rule details
- Inherit store assignment
- Store assignment

The screenshot displays the configuration interface for a Menu Item Rule. The 'Actions' section is visible, showing 'Create' and 'Delete' as active (toggled on) and 'Edit' as 'No control'. Below this, the 'General' tab is highlighted with a red box, containing the following permissions:

- General
- Target menu item
- Sequence
- Menu item rule details
- Inherit store assignment
- Store assignment

Other sections visible in the interface include 'Menu item combo group', 'Menu item question', 'Groups', 'Questions', and 'Sales Class', each with a dropdown arrow.

STEP 17

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Combo Group

The screenshot displays a configuration page for 'Menu Item Combo Group' permissions. The page is organized into several sections, each with a collapse/expand arrow on the right. The 'Menu item combo group' section is highlighted with a red border and contains the following settings:

- General** (collapse arrow ^)
- Target menu item
- Sequence
- Menu item rule details
- Inherit store assignment
- Store assignment
- Menu item combo group** (collapse arrow ^)
- Actions**
- Create: (toggle switch)
- Delete: (toggle switch)
- Edit: No control (dropdown menu)
- General** (collapse arrow v)

Below the 'Menu item combo group' section, there are three expandable sections:

- Menu item question (collapse arrow v)
-] Groups (collapse arrow v)
-] Questions (collapse arrow v)
-] Sales Class (collapse arrow v)

STEP 18

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Combo Group - General Tab

Further permissions customization:

- Name
- Quantity
- Keep price
- Override price level
- Maximum quantity to pick
- Menu items
- Inherit store assignment
- Store assignment

Actions

Create

Delete

Edit No control

General

- Name
- Quantity
- Keep price
- Override price level
- Maximum quantity to pick
- Menu items
- Inherit store assignment
- Store assignment

Menu item question

Groups

Questions

Sales Class

STEP 19

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Question

Create - Allow creating a menu item question

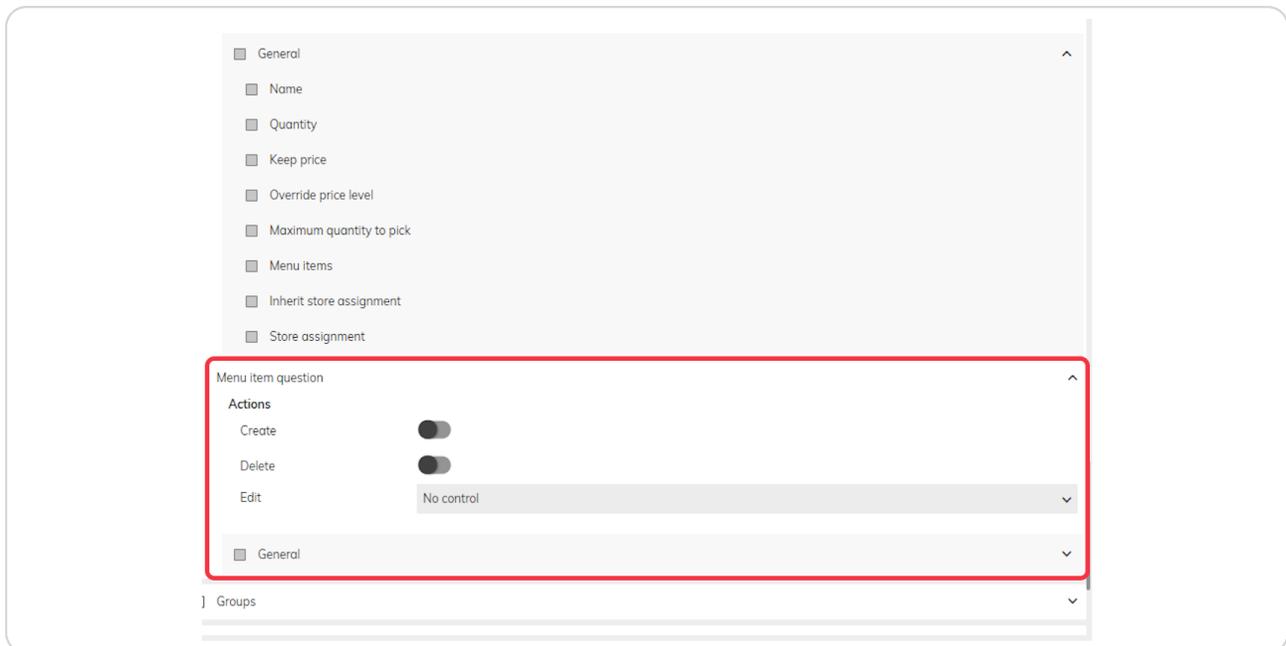
Delete - Allow deleting a menu item question

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

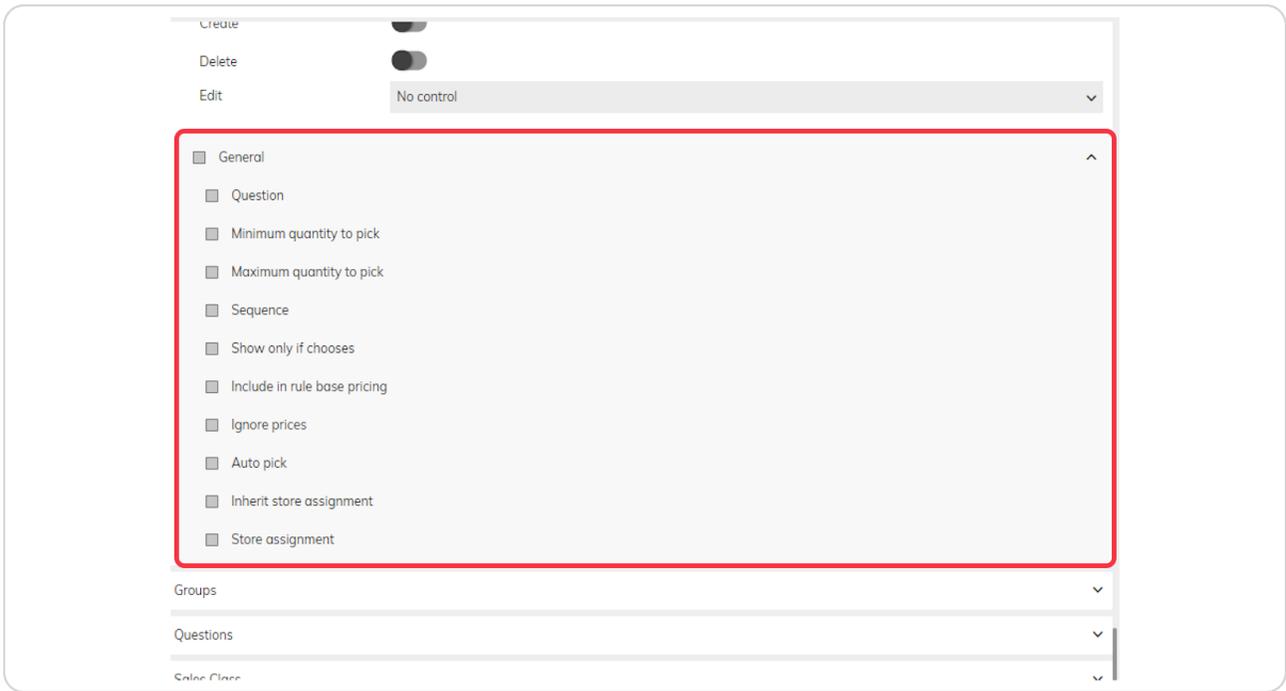


STEP 20

Permission - Menu - Items - Minor Classes - Actions - Child associations - Menu Item Question - General Tab

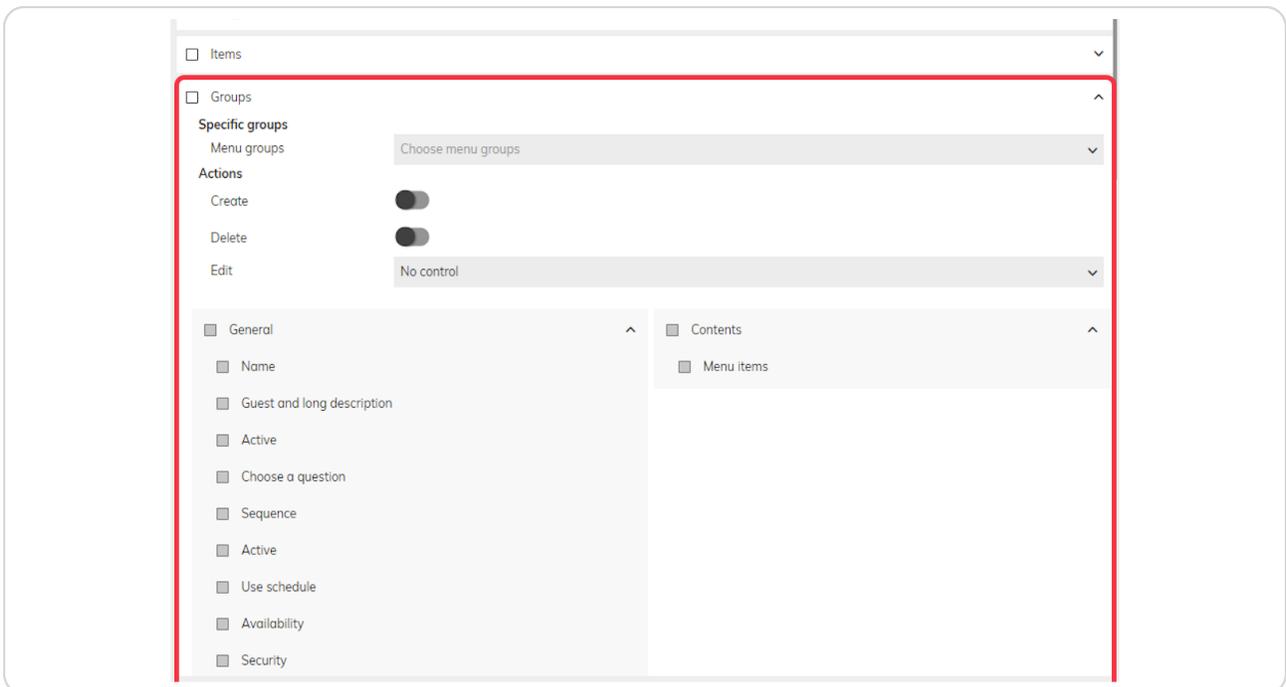
Further permissions customization:

- Question
- Minimum quantity to pick
- Maximum quantity to pick
- Sequence
- Show only if chooses
- Include in rule base pricing
- Ignore prices
- Auto pick
- Inherit store assignment
- Store assignment



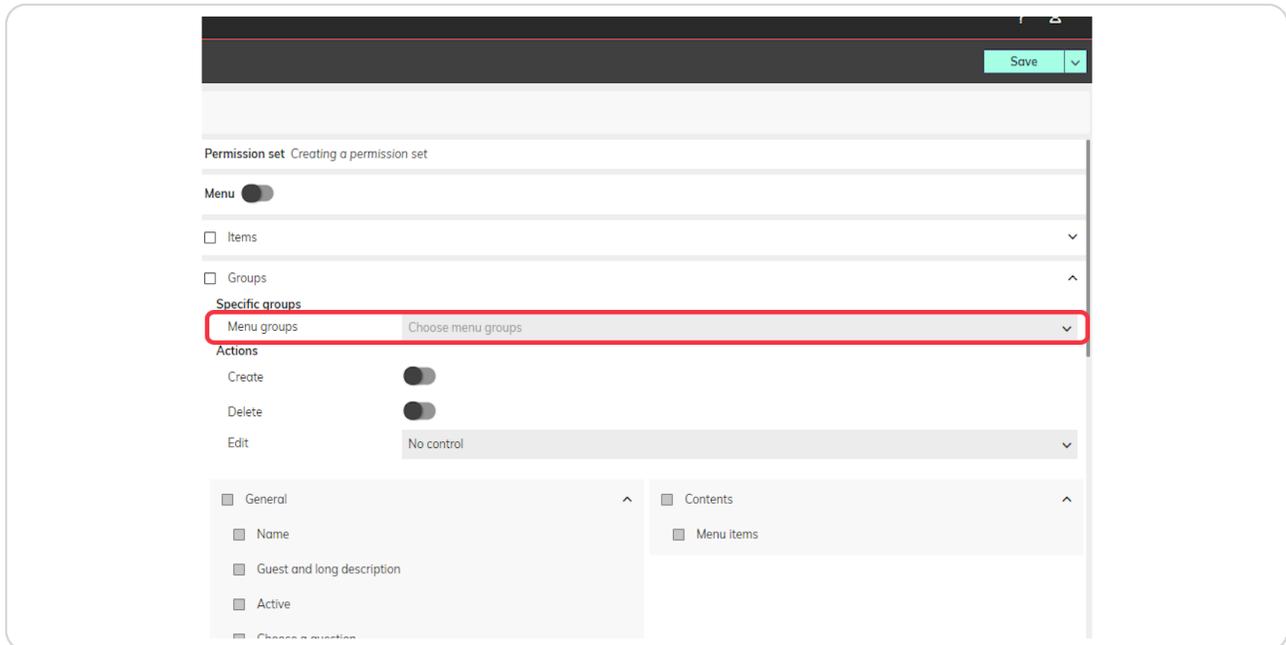
STEP 21

Permission - Menu - Groups



STEP 22

Permission - Menu - Groups - Assign Menu Group

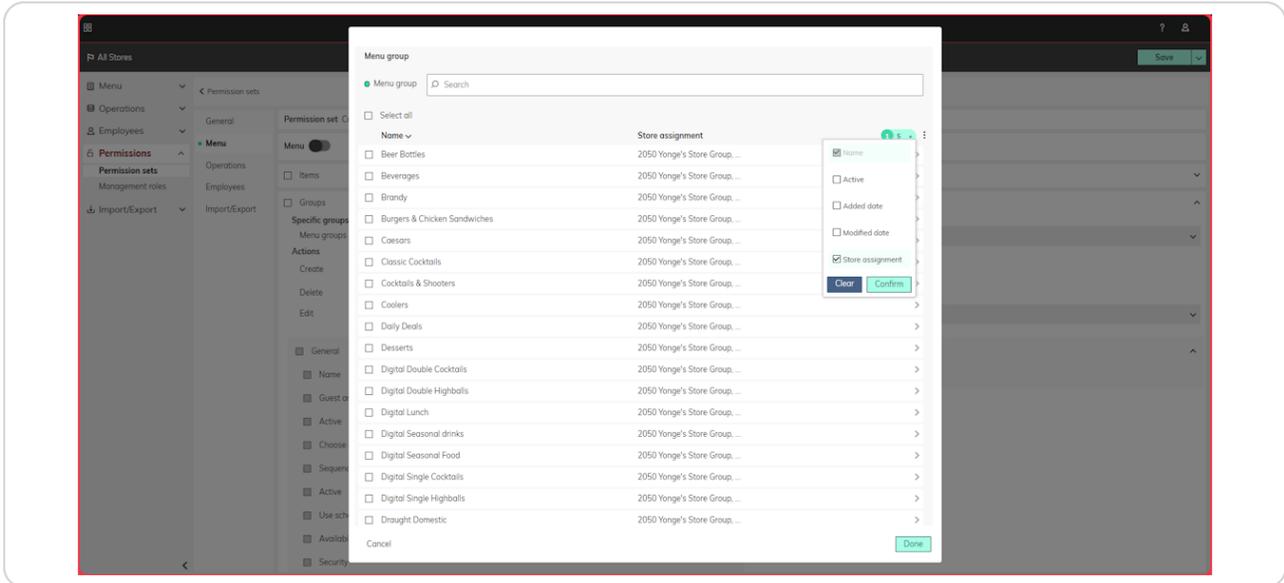


STEP 23

Permission - Menu - Groups - Assign Menu Group Window

Similar to assign minor class window..

- 1 - Select all menu groups
- 2 - Select individual menu groups
- 3 - Able to filter to display additional info
 - **Active** - Active status of the menu group
 - **Added date** - Added date of the menu group
 - **Modified date** - Last modified date of the menu group
 - **Store assignment** - Assigned stores of the menu group
- 4 - Cancel to exit window
- 5 - Done to save selection/changes



STEP 24

Permission - Menu - Groups - Actions

Create - Allow/not allow creating items

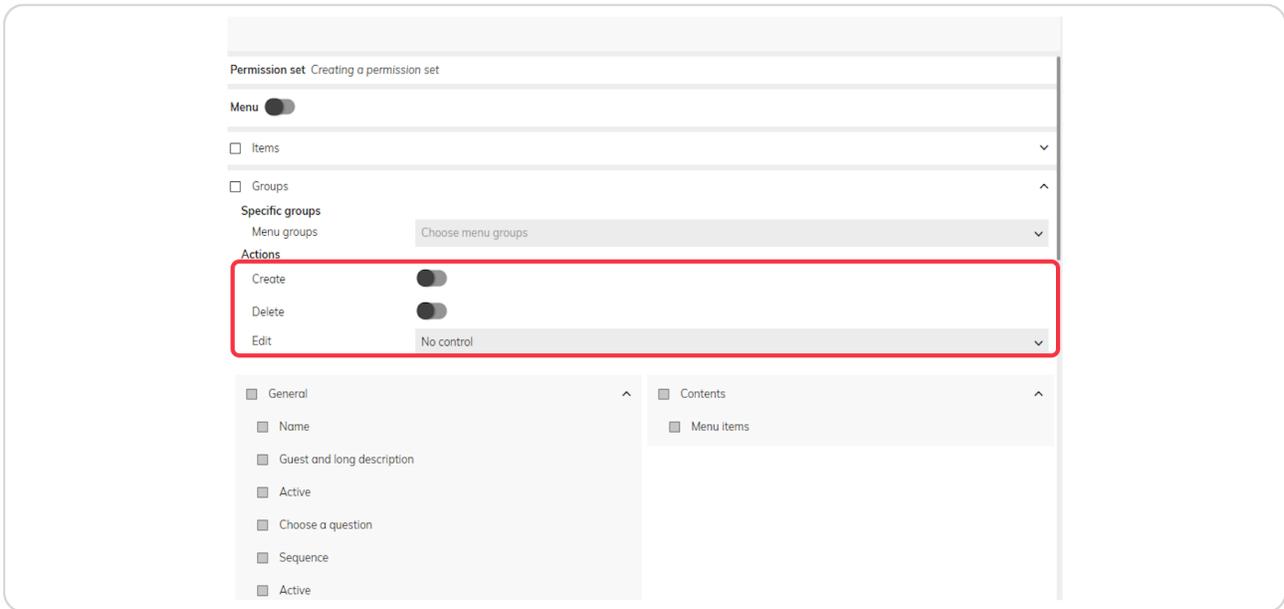
Delete - Allow/not allow deleting items

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection



STEP 25

Permission - Menu - Groups - Actions - Individual Permissions Selection

General

- Name
- Guest and long description
- Active
- Choose a question
- Sequence
- Active
- Use schedule
- Availability
- Security
- Permission level
- Store assignment

Contents

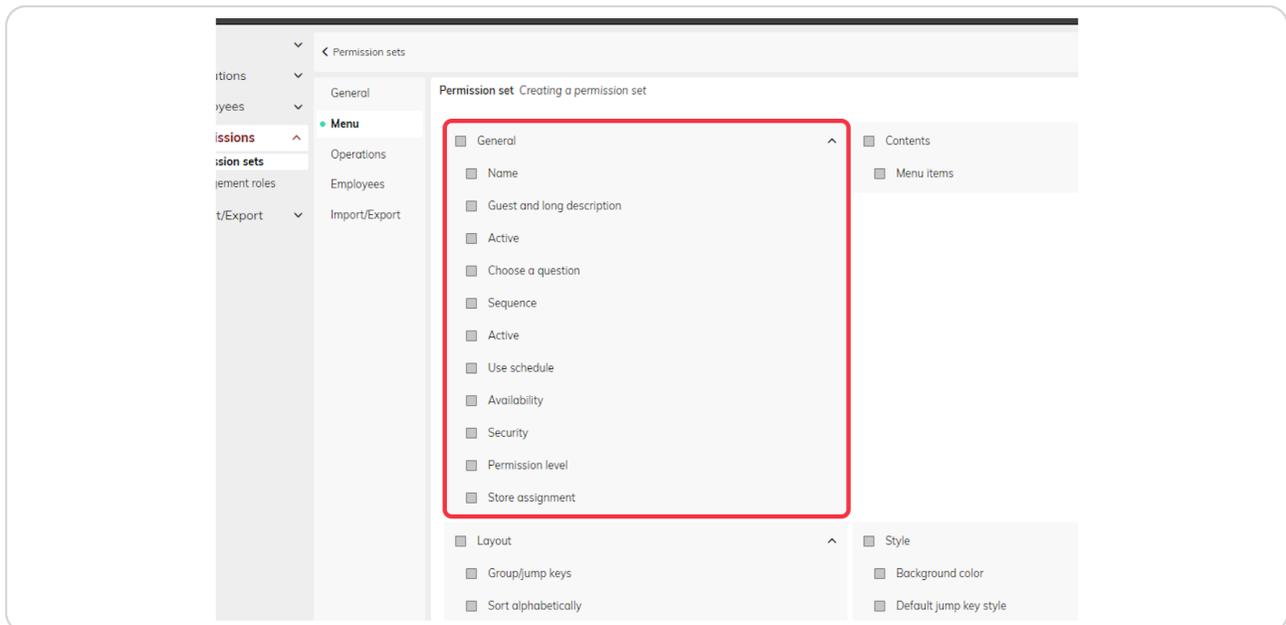
- Menu Items

Layout

- Group/jump keys
- Sort alphabetically
- Columns
- Rows
- Vertical margin
- Horizontal margin
- Snake direction

Style

- Background color
- Default jump key style
- Default item style



STEP 26

Permission - Menu - Groups - Actions - Child Association - Menu Group

Create - Allow creating a menu group

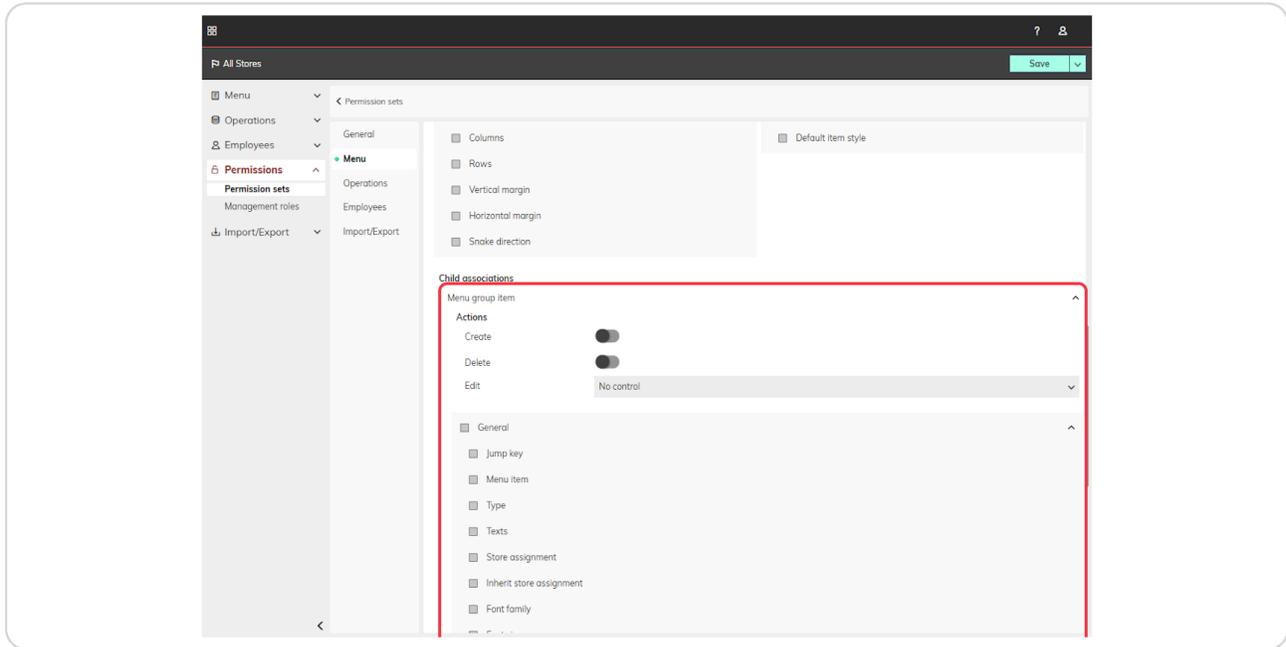
Delete - Allow deleting a menu group

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection



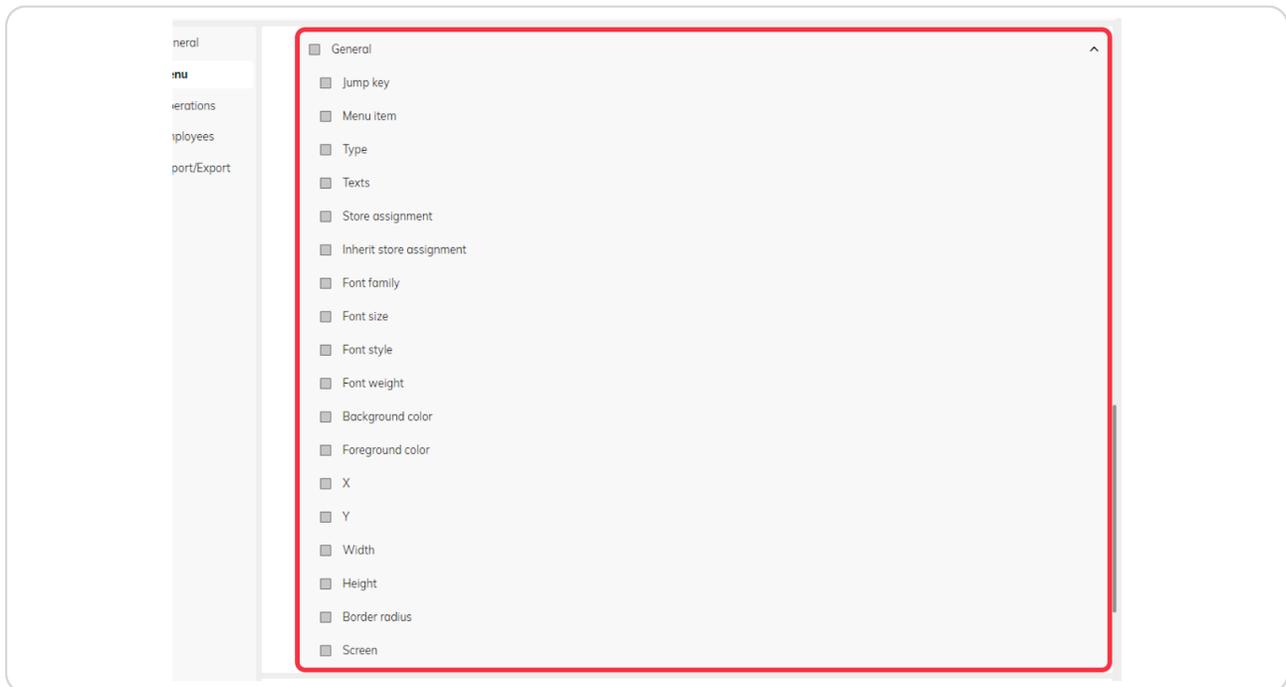
STEP 27

Permission - Menu - Groups - Actions - Child Association - Menu Group - General

Further permissions customization:

- Jump key
- Menu item
- Type
- Texts
- Store assignment
- Inherit store assignment
- Font family
- Font size
- Font style
- Font weight
- Background color

- Foreground color
- X
- Y
- Width
- Height
- Border radius
- Screen



STEP 28

Permission - Menu - Questions

Create - Allow/not allow creating questions

Delete - Allow/not allow deleting questions

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection

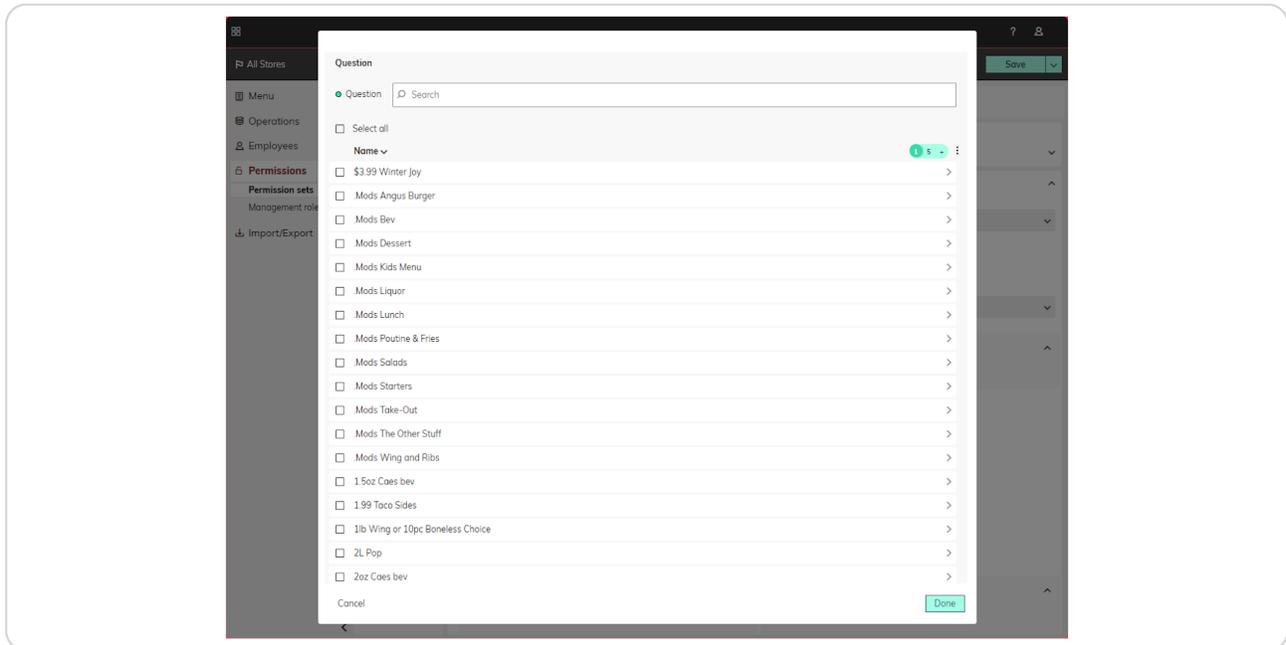
The screenshot shows the 'Menu' permissions configuration page. The 'Menu' toggle is turned on. The 'Questions' section is expanded and highlighted with a red border. It contains the following settings:

- Specific questions:** A dropdown menu set to 'Choose questions'.
- Actions:**
 - Create:** Disabled (toggle off).
 - Delete:** Disabled (toggle off).
 - Edit:** Set to 'No control'.
- Child associations:** A dropdown menu set to 'Question item'.

Other menu items visible include 'Items', 'Groups', 'Sales Class', 'Price Levels', and 'Menu Availability'. The 'General', 'Layout', 'Contents', and 'Style' sections are also visible but not expanded.

STEP 29

Permission - Menu - Questions - Assign Questions Window



STEP 30

Permission - Menu - Questions - Individual Permissions

General

- Name
- Guest description
- Active
- Availability
- Parent question
- Security
- Permission level
- Store assignment

Contents

- Menu Items

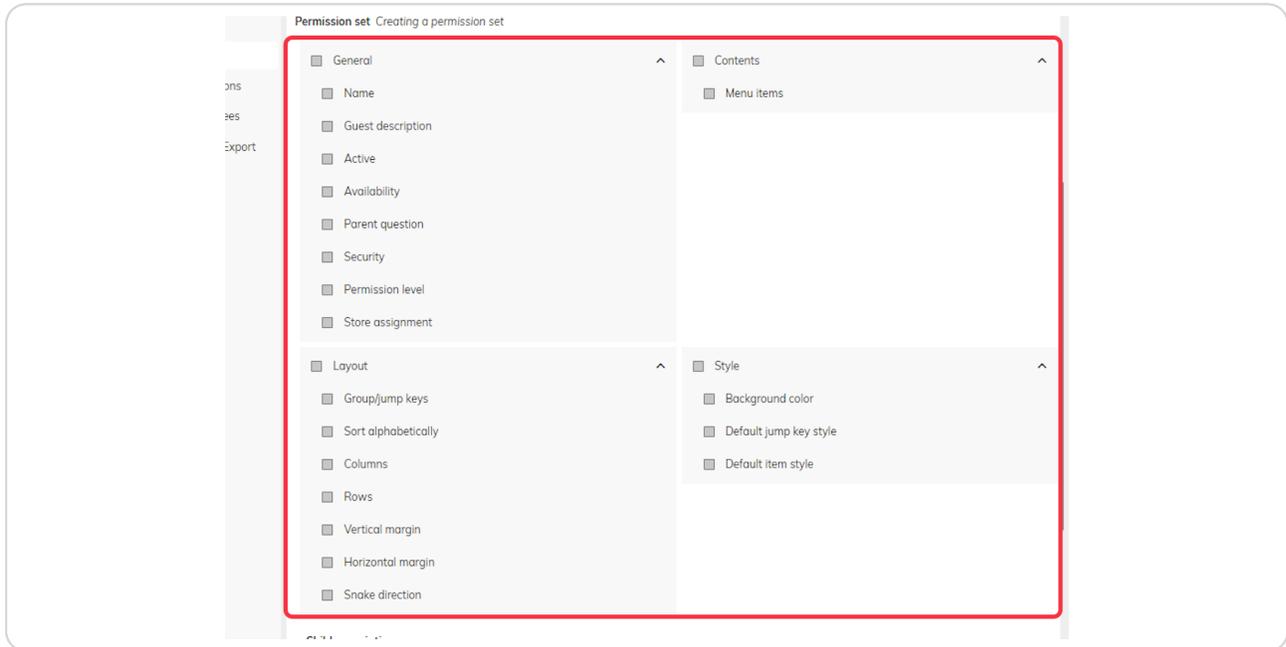
Layout

- Group/jump keys
- Sort alphabetically
- Columns
- Rows
- Vertical margin
- Horizontal margin
- Snake direction

Style

- Background color

- Default jump key style
- Default item style

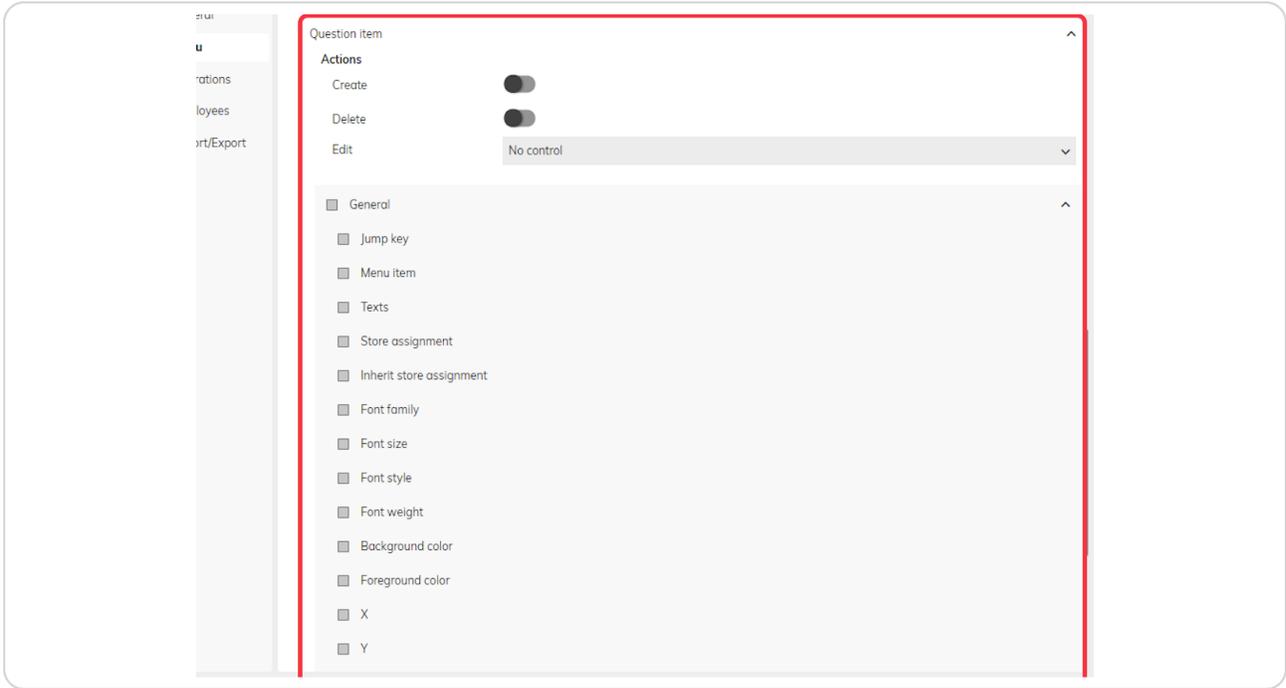


STEP 31

Permission - Menu - Questions - Child Association - General Tab

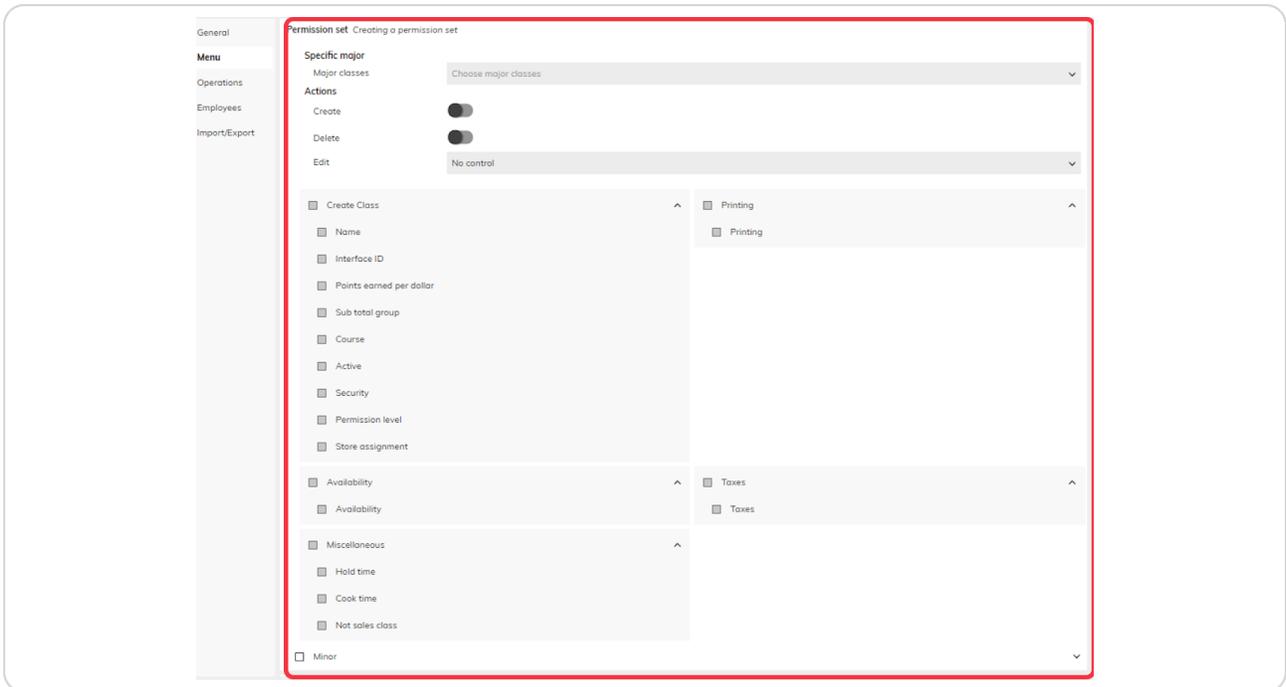
Further permissions customization:

- Jump key
- Menu item
- Texts
- Store assignment
- Inherit store assignment
- Font family
- Font size
- Font style
- Font weight
- Background color
- Foreground color
- X
- Y
- Width
- Height
- Border radius
- Screen



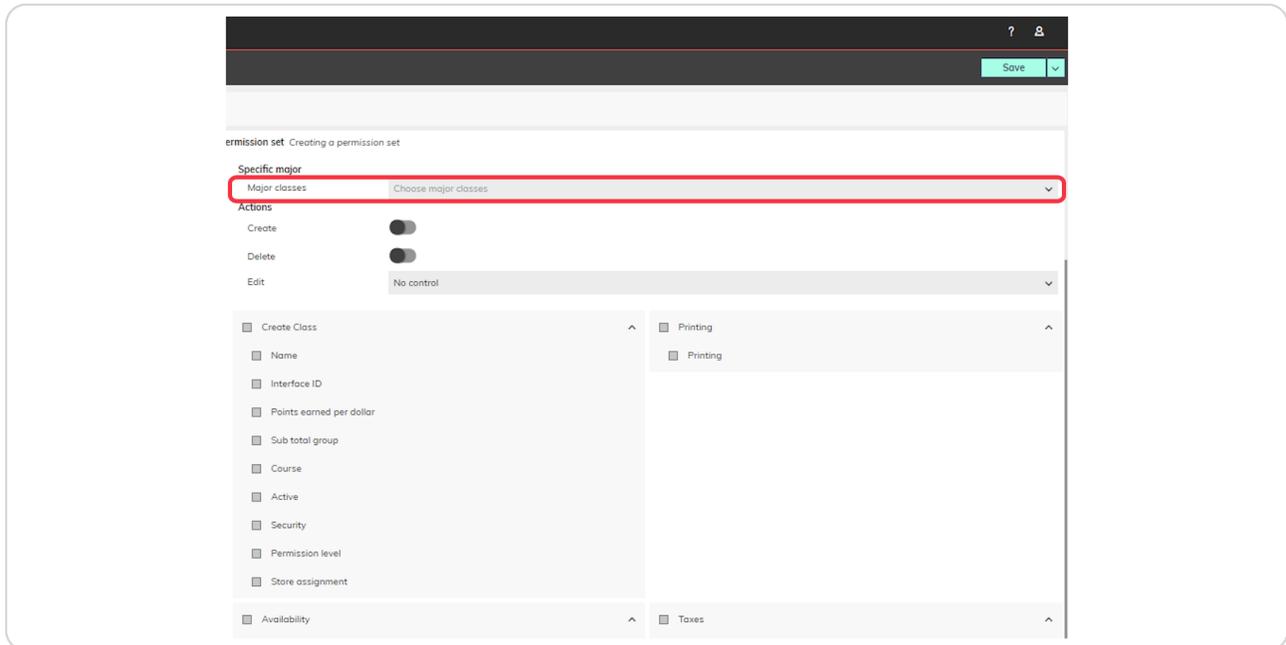
STEP 32

Permission - Menu - Sales Class



STEP 33

Permission - Menu - Sales Class - Major classes...

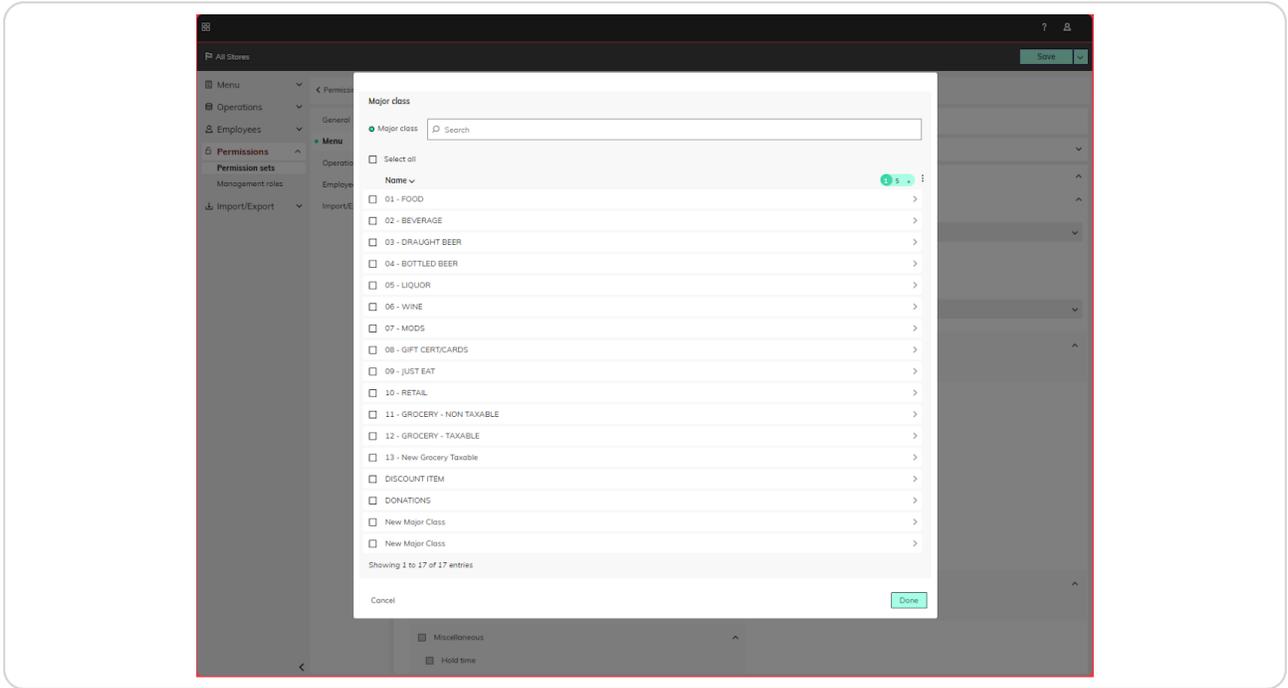


STEP 34

Permission - Menu - Sales Class - Major Class - Assign Major Class Window

Similar to assign minor class window..

- 1 - Select all major class
- 2 - Select individual major class
- 3 - Able to filter to display additional info
 - **Active** - Active status of the menu group
 - **Added date** - Added date of the menu group
 - **Modified date** - Last modified date of the menu group
 - **Store assignment** - Assigned stores of the menu group
- 4 - Cancel to exit window
- 5 - Done to save selection/changes



STEP 35

Permission - Menu - Sales Class - Major Class - Action

Create - Allow/not allow major class

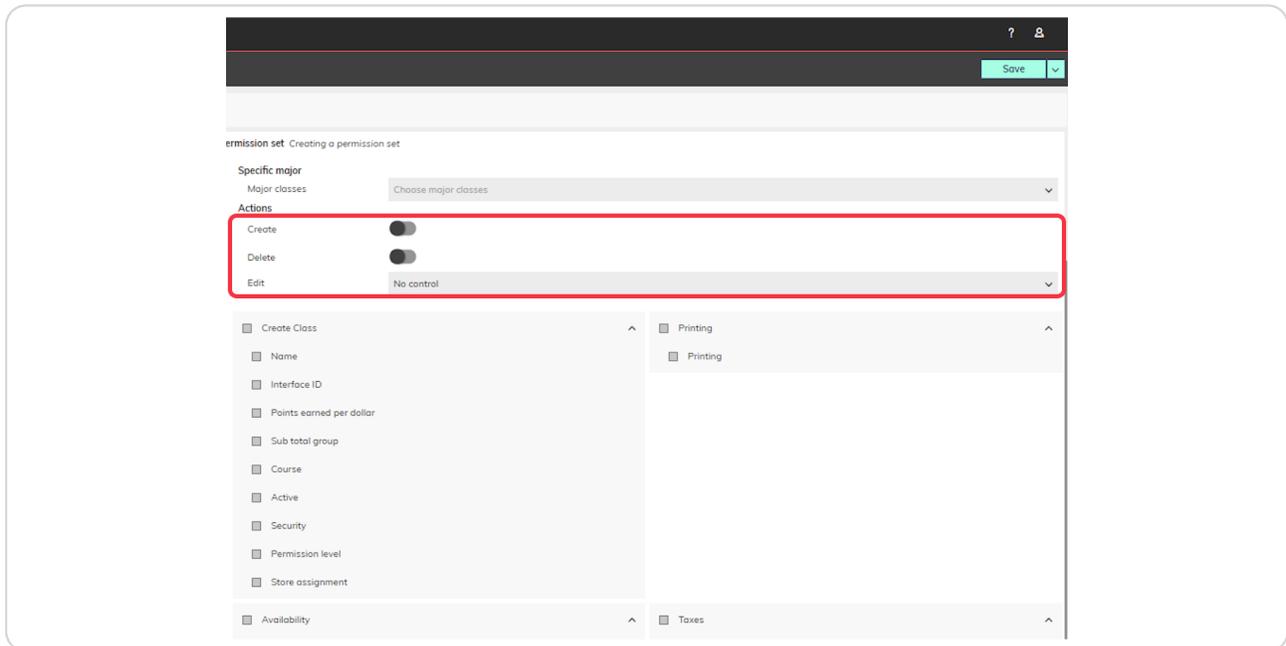
Delete - Allow/not allow major class

Edit - Select preset control level (3 options)

Option #1 - No Control - All items below will not be selected(disabled)

Option #2 - Full Control - All items below will be selected (enabled)

Option #3 - Custom - Allow for custom selection



STEP 36

Permission - Menu - Sales Class - Major Class - Individual Permissions

Create Class

- Name
- Interface ID
- Points earned per dollar
- Sub total group
- Course
- Active
- Security
- Permission level
- Store assignment

Printing

- Printing

Availability

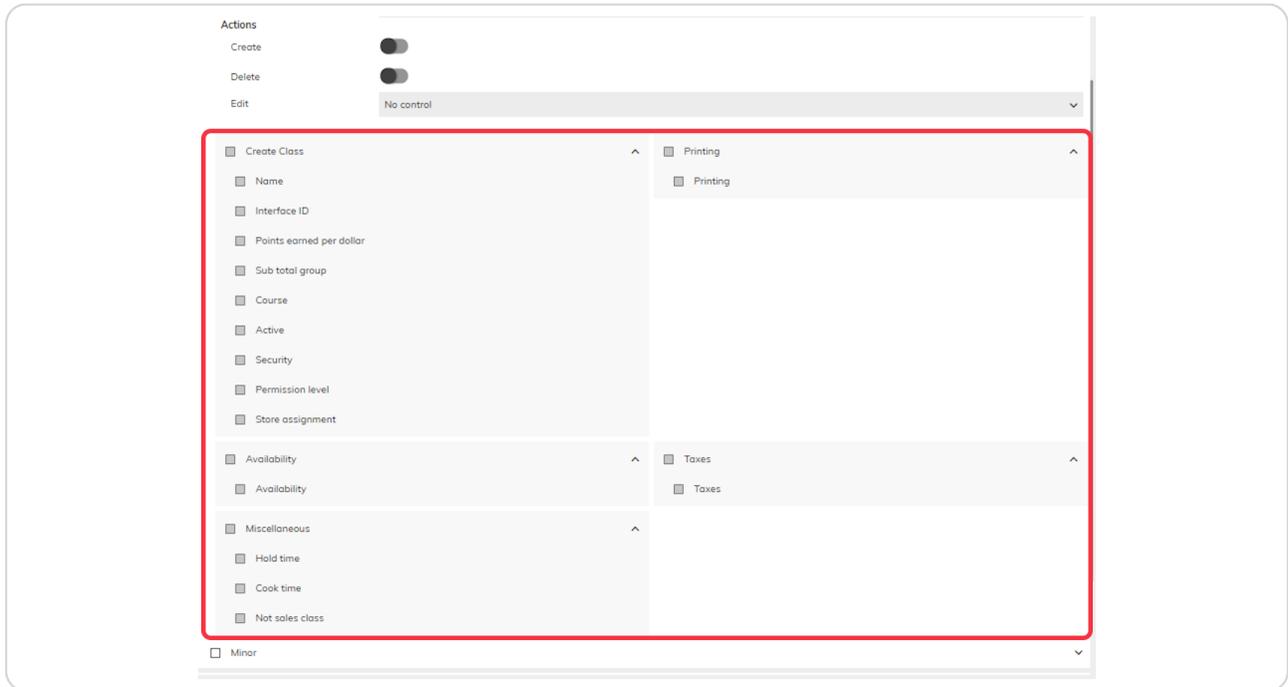
- Availability

Taxes

- Taxes

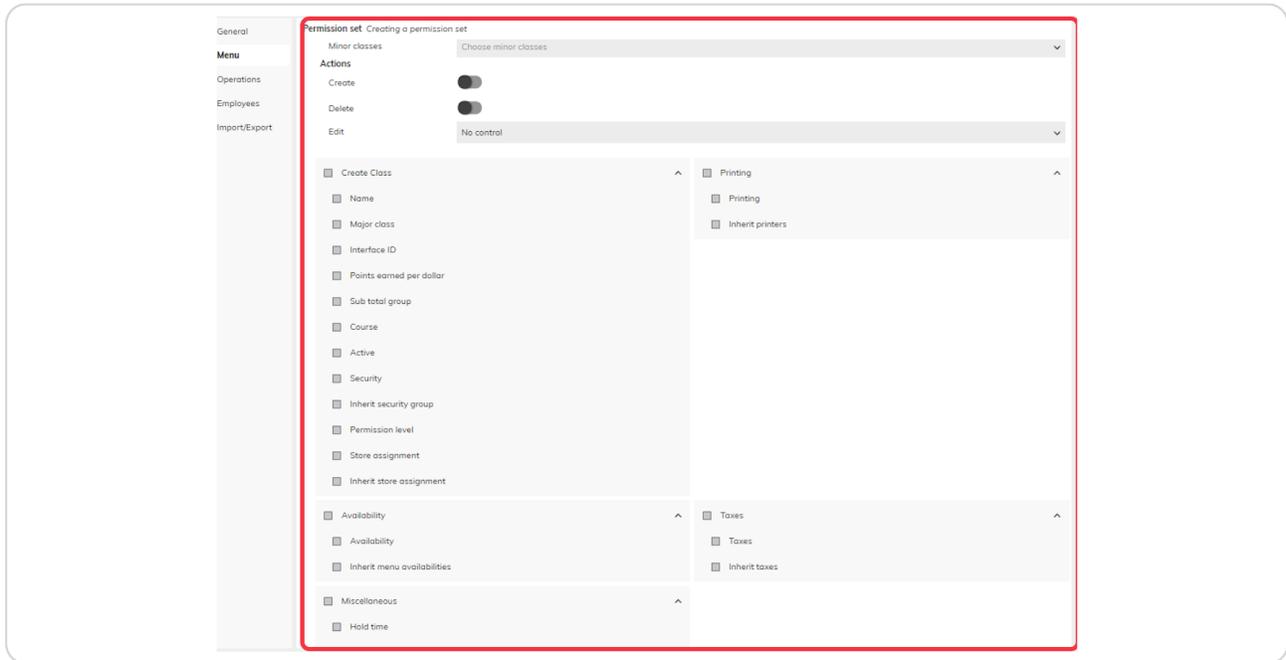
Miscellaneous

- Hold time
- Cook time
- Not sales class



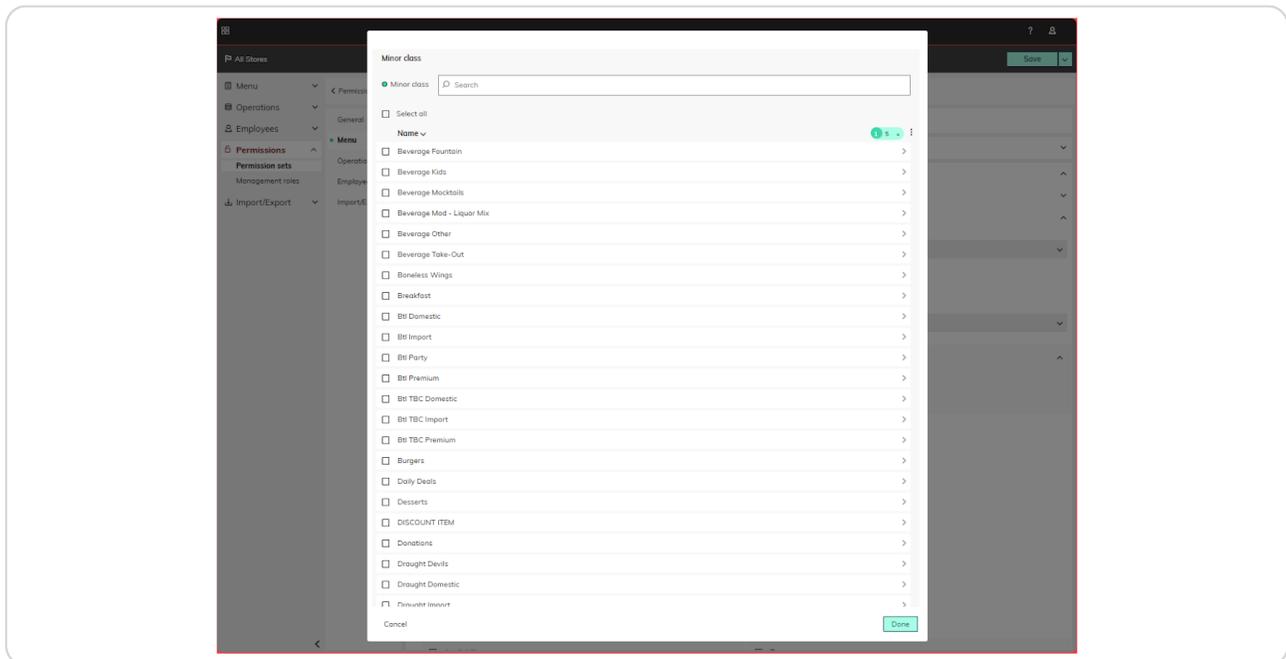
STEP 37

Permission - Menu - Sales Class - Minor Class



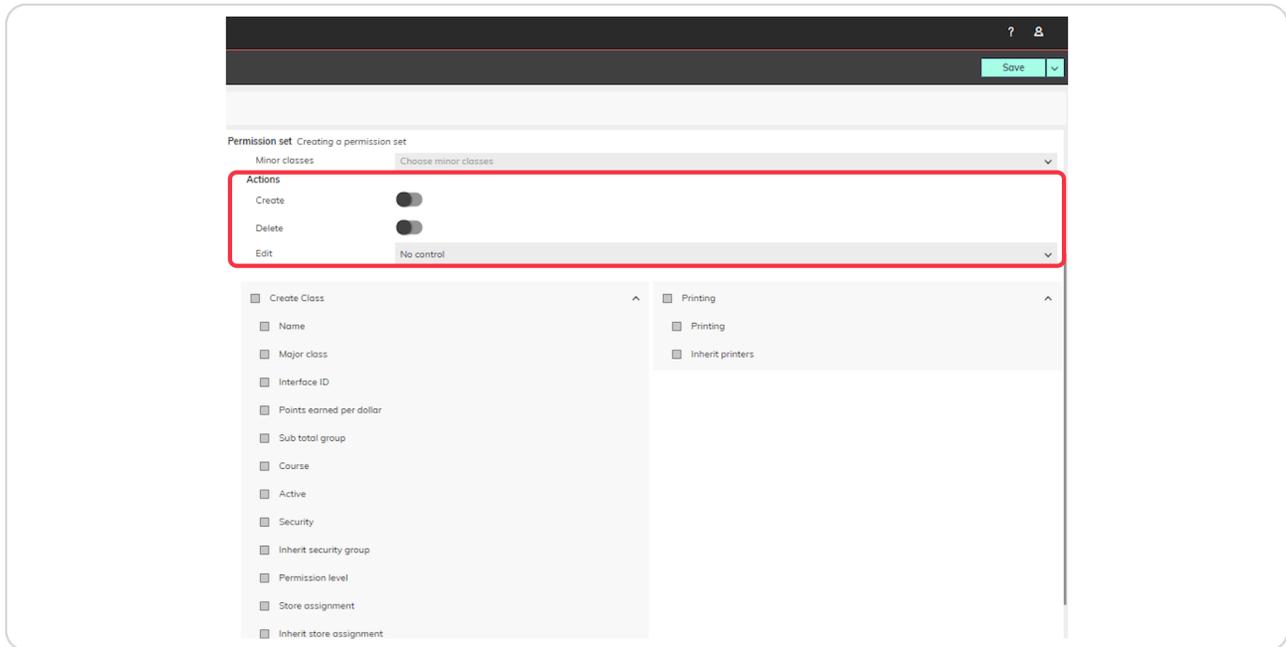
STEP 38

Permission - Menu - Sales Class - Minor Class - Assign Minor Class Window



STEP 39

Permission - Menu - Sales Class - Minor Class - Actions



STEP 40

Permission - Menu - Sales Class - Minor Class - Individual Permissions

Create Class

- Name
- Major Class
- Interface ID
- Points earned per dollar
- Sub total group
- Course
- Active
- Security
- Inherit security group
- Permission level
- Store assignment
- Inherit store assignment

Printing

- Printing
- Inherit printers

Availability

- Availability
- Inherit menu availabilities

Taxes

- Taxes

- Inherit taxes

Miscellaneous

- Hold time
- Cook time
- Entree class
- Allow discounts
- Allow gratuity
- Prints items on a separate bar/kit chit
- Item qualify for meal plan
- Suppress questions
- Retail
- Food type
- Not sales class

General

Menu

Operations

Employees

Import/Export

Permission set - Creating a permission set

Create Class

- Name
- Major class
- Interface ID
- Points earned per dollar
- Sub total group
- Course
- Active
- Security
- Inherit security group
- Permission level
- Store assignment
- Inherit store assignment

Availability

- Availability
- Inherit menu availabilities

Miscellaneous

- Hold time
- Cook time
- Entree class
- Allow discounts
- Allow gratuity
- Print items on separate bar/kit chits

Printing

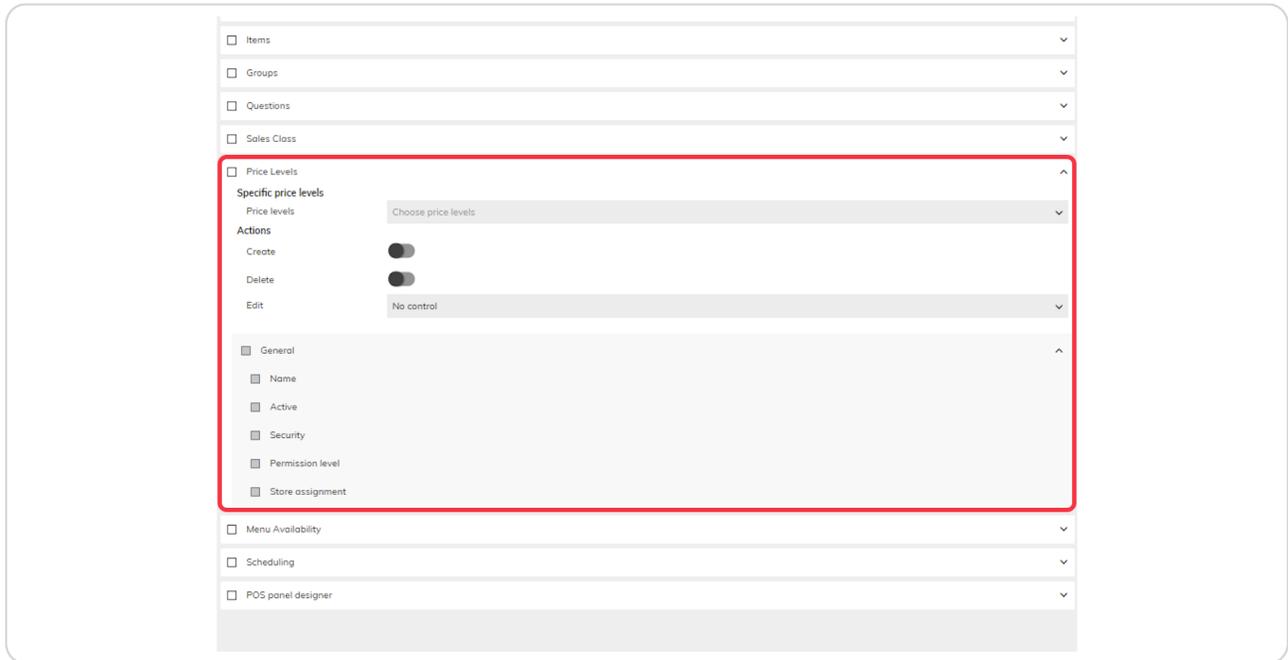
- Printing
- Inherit printers

Taxes

- Taxes
- Inherit taxes

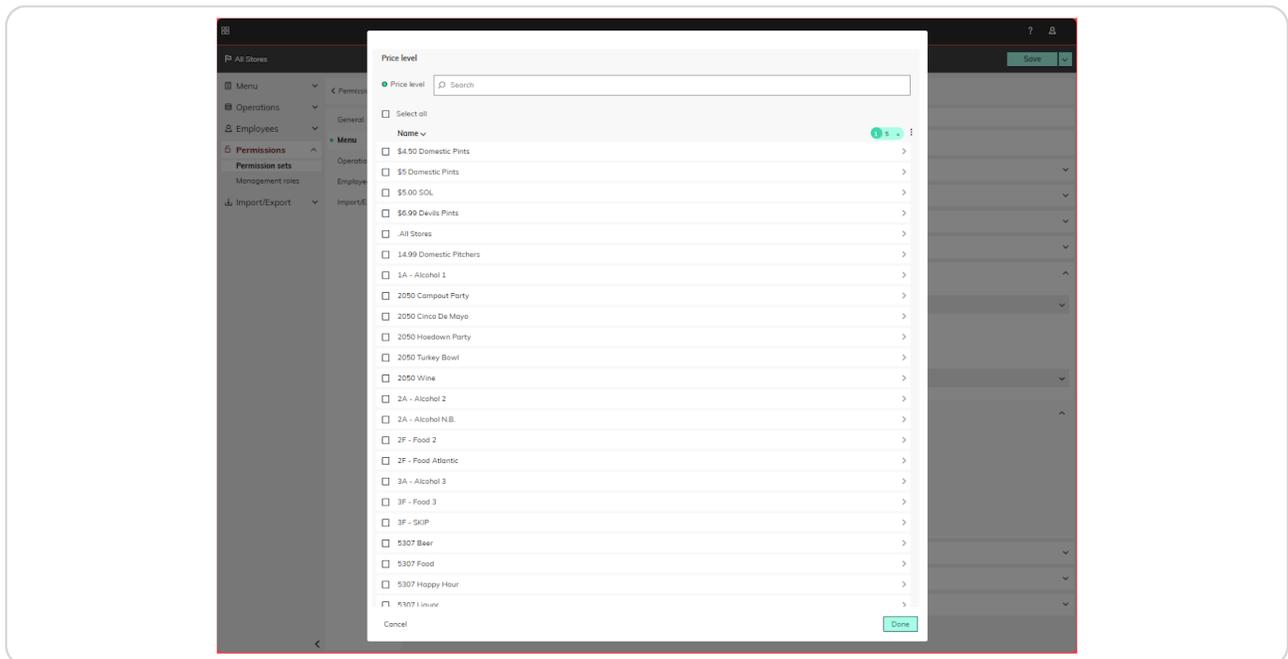
STEP 41

Permission - Menu - Price Level



STEP 42

Permission - Menu - Price Level - Assign Price Level Window



STEP 43

Permission - Menu - Price Level - Actions

The screenshot shows the configuration interface for 'Price Levels'. The 'General' section is highlighted with a red box and contains the following options:

- Name
- Active
- Security
- Permission level
- Store assignment

Other visible sections include:

- Price Levels**
 - Price levels: Choose price levels
 - Actions**
 - Create:
 - Delete:
 - Edit: No control
- Menu Availability**
 - Menu availabilities: Choose menu availabilities
 - Actions**
 - Create:
 - Delete:

STEP 44

Permission - Menu - Menu Availability

The screenshot shows the configuration interface for 'Menu Availability'. The 'General' section is highlighted with a red box and contains the following options:

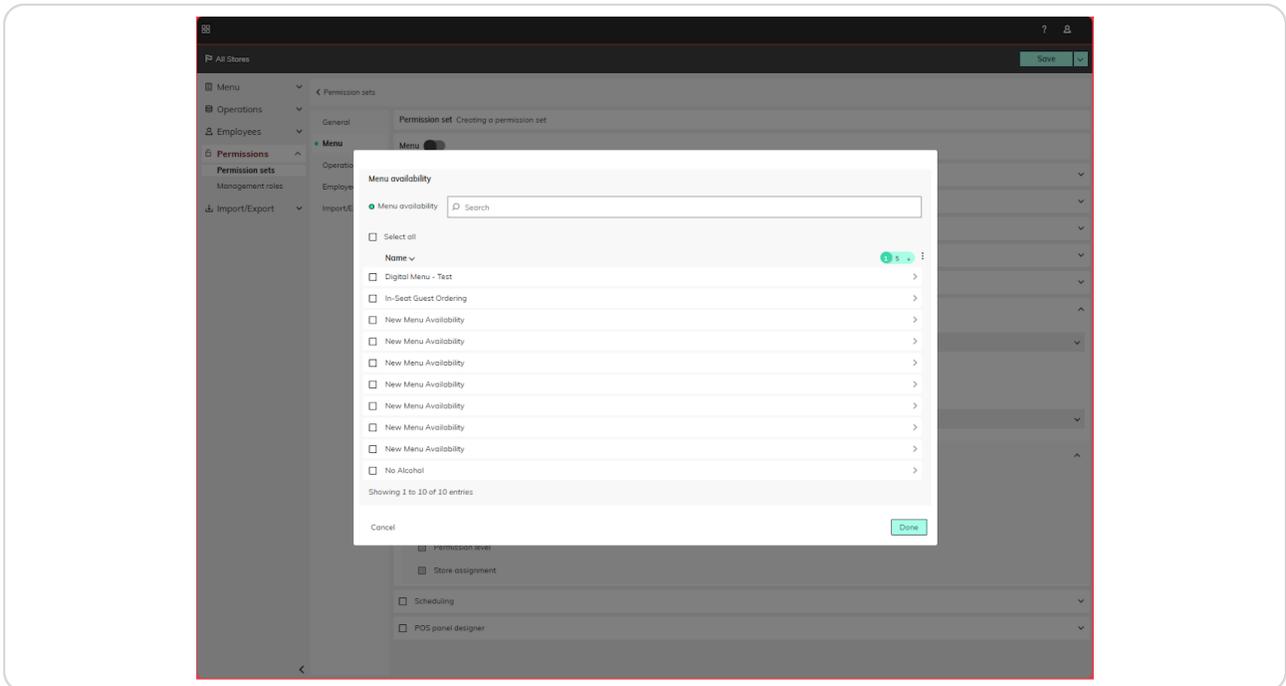
- Name
- Active
- Menu groups
- Permission level
- Store assignment

Other visible sections include:

- Menu Availability**
 - Menu availabilities: Choose menu availabilities
 - Actions**
 - Create:
 - Delete:
 - Edit: No control

STEP 45

Permission - Menu - Menu Availability - Assign Menu Availability Window



STEP 46

Permission - Menu - Menu Availability - General Tab

General

- Name
- Active
- Menu groups
- Permission level
- Store assignment

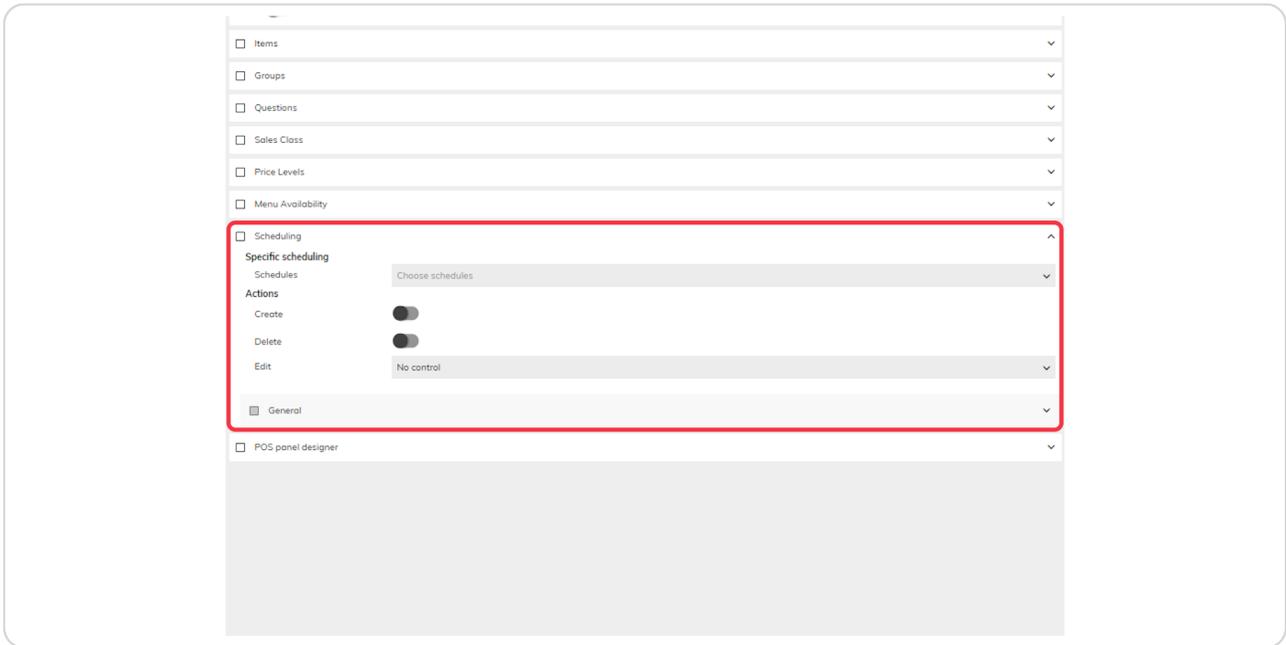
The screenshot displays the configuration interface for 'Menu Availability'. The left sidebar contains a list of expandable sections: Items, Groups, Questions, Sales Class, Price Levels, and Menu Availability. The 'Menu Availability' section is expanded, showing 'Specific menu availability' with a 'Menu availabilities' dropdown set to 'Choose menu availabilities'. Below this are 'Actions' for 'Create' and 'Delete' (both with toggle switches) and 'Edit' (set to 'No control'). The 'General' tab is highlighted with a red box and contains the following options:

- Name
- Active
- Menu groups
- Permission level
- Store assignment

Other sections visible in the sidebar include 'Scheduling' and 'POS panel designer'.

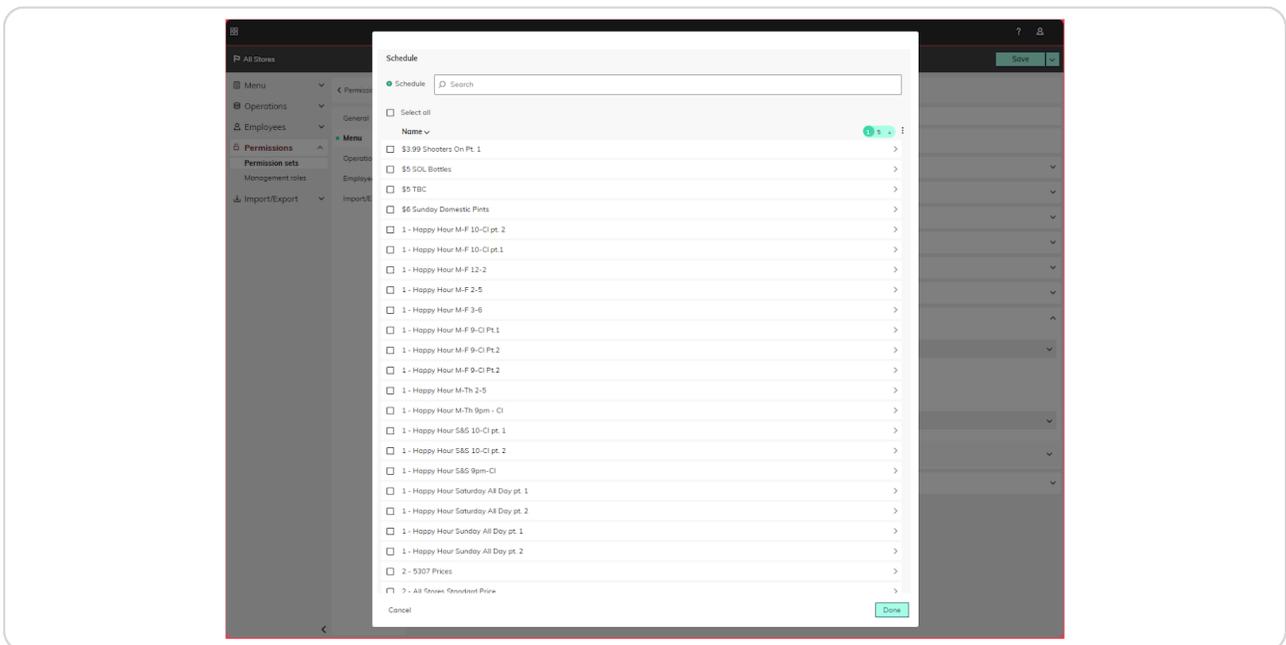
STEP 47

Permission - Menu - Scheduling



STEP 48

Permission - Menu - Scheduling - Assign Schedule Window



STEP 49

Permission - Menu - Scheduling - General Tab

General

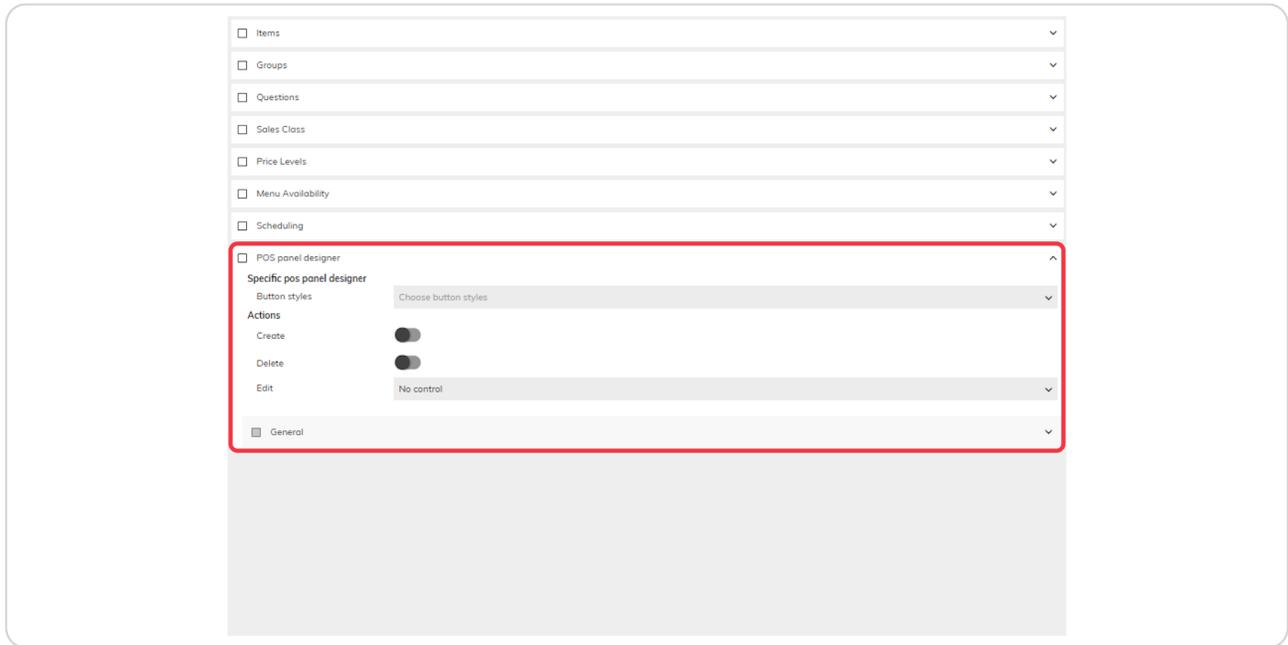
- None
- Active
- Start date
- End date
- Days of week
- Station
- Cost center
- Service type
- Security
- Permission level
- Store assignment

The screenshot displays the configuration interface for the 'Permission - Menu - Scheduling - General Tab'. The interface is organized into several sections:

- Price Levels**: A dropdown menu.
- Menu Availability**: A dropdown menu.
- Scheduling**: A section containing:
 - Specific scheduling**: A dropdown menu labeled 'Choose schedules'.
 - Actions**: A section with three items:
 - Create**: A toggle switch that is currently turned on.
 - Delete**: A toggle switch that is currently turned on.
 - Edit**: A dropdown menu labeled 'No control'.
- General**: A section highlighted with a red border, containing a list of configuration items:
 - Name
 - Active
 - Start date
 - End date
 - Days of week
 - Station
 - Cost center
 - Service type
 - Security
 - Permission level
 - Store assignment
- POS panel designer**: A dropdown menu.

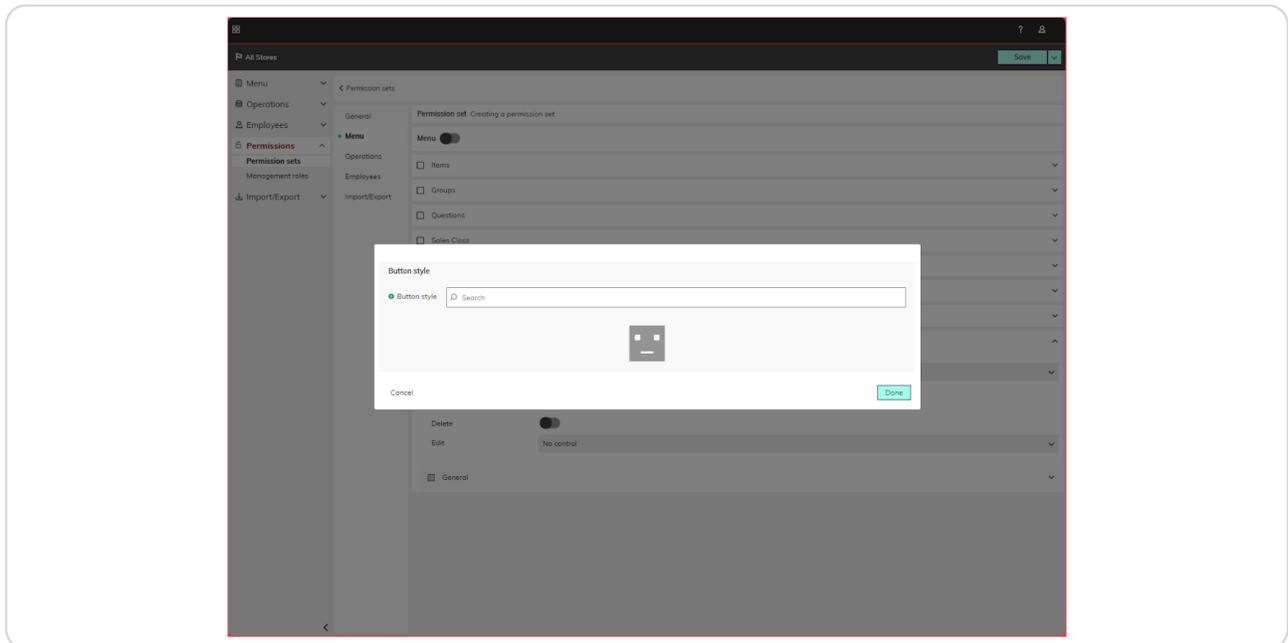
STEP 50

Permission - Menu - POS panel designer



STEP 51

Permission - Menu - POS panel designer - Assign Button Style Window

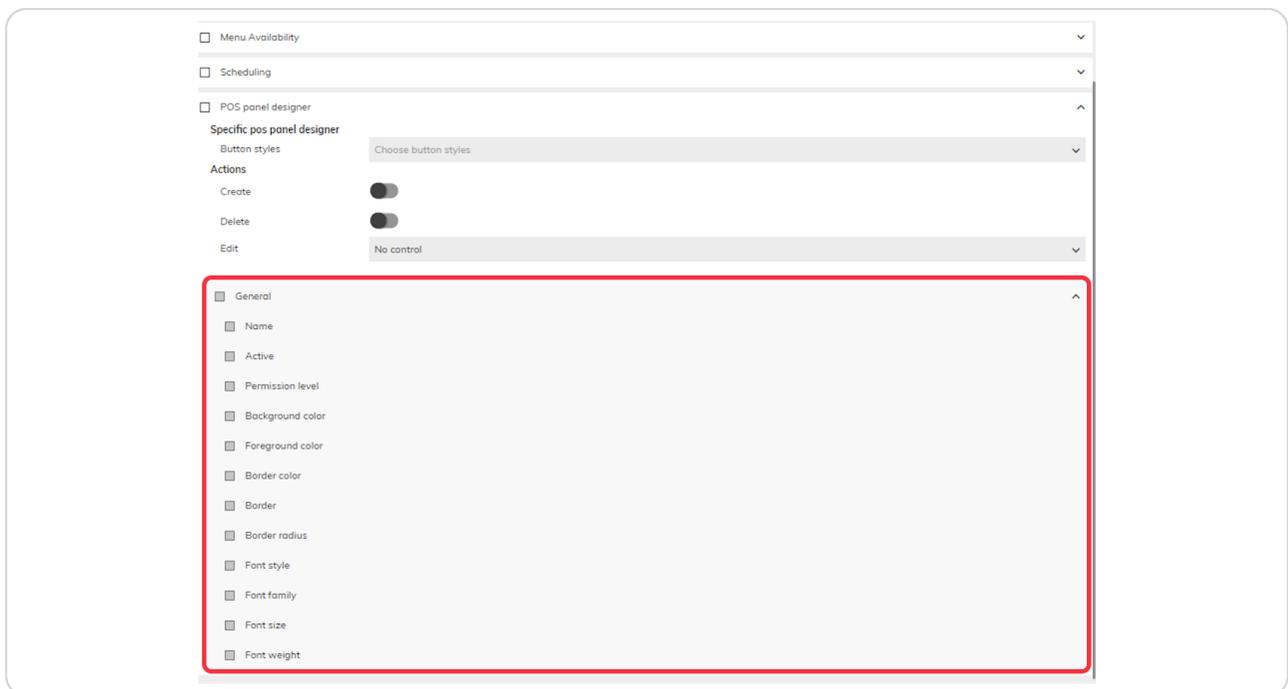


STEP 52

Permission - Menu - POS panel designer - General

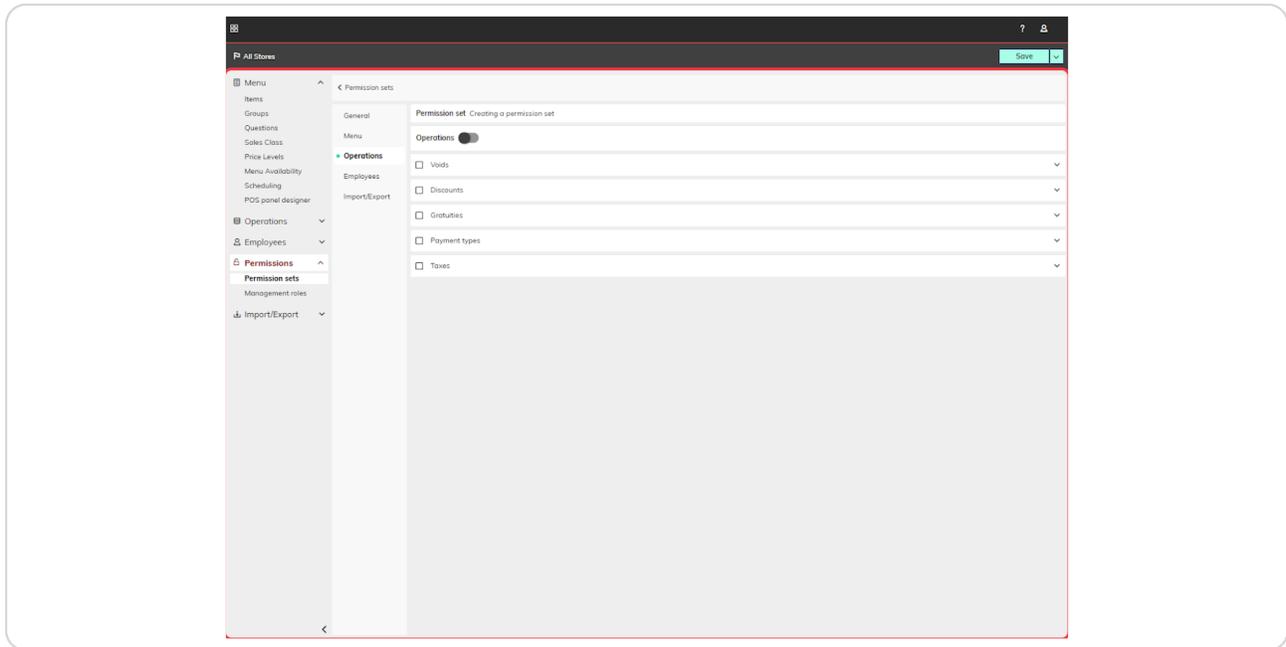
General

- Name
- Active
- Permission level
- Background color
- Foreground color
- Border color
- Border
- Border radius
- Font style
- Font family
- Font size
- Font weight



STEP 53

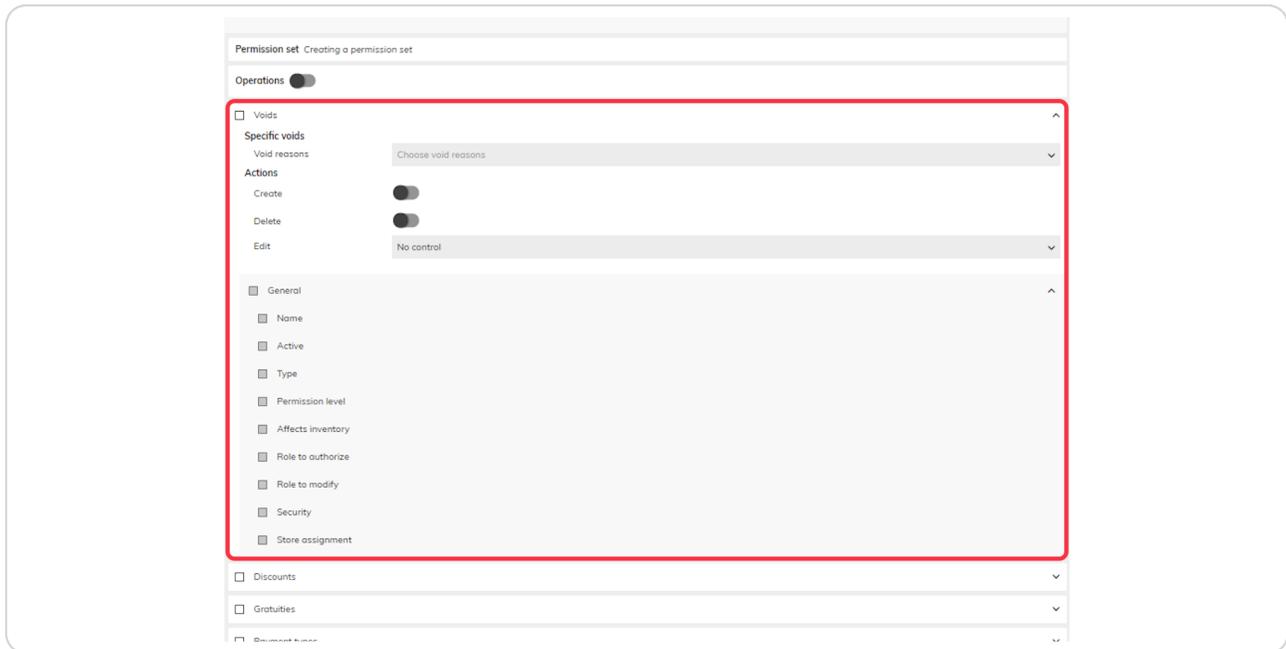
Permission - Menu - Operations



STEP 54

Permission - Menu - Operations - Void Tab

1. Can toggle Operations on/off
2. Can enable/disable Voids
3. Can select a list of void reasons
4. Can create Voids
5. Can delete voids
6. Can edit type of control (no control, full control, or custom)
7. General Tab:
 - Name
 - Active
 - Type
 - Permission level
 - Affects inventory
 - Role to authorize
 - Role to modify
 - Security
 - Store assignment

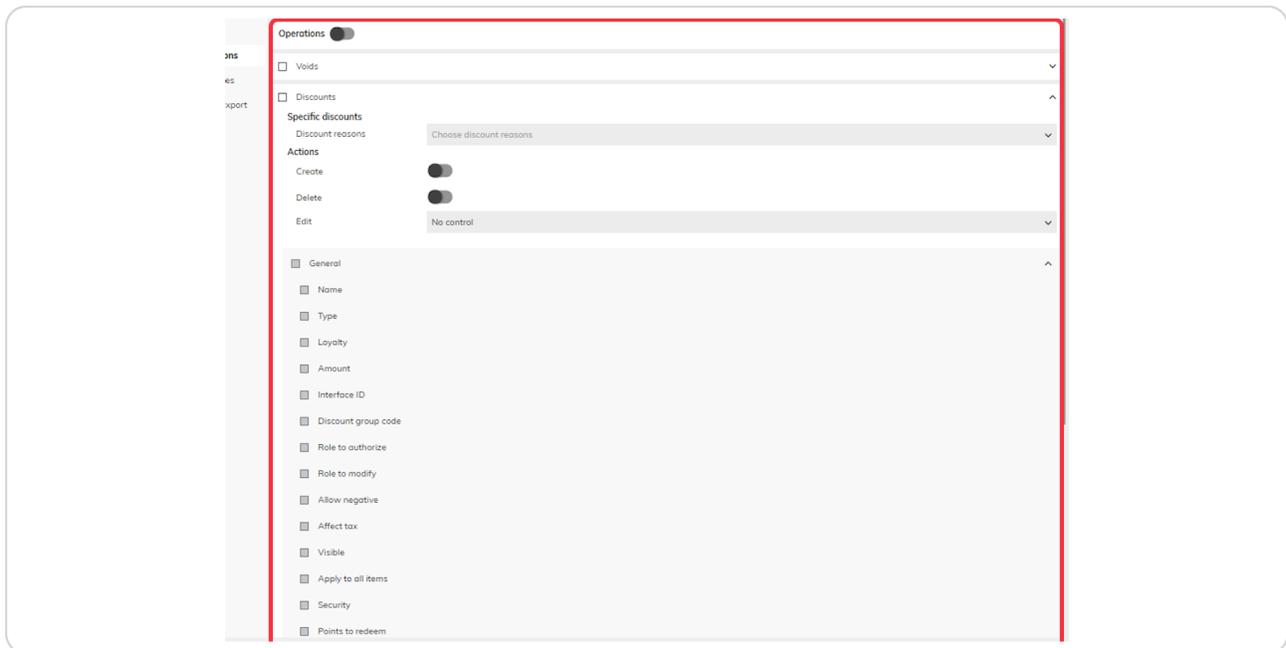


STEP 55

Permission - Menu - Operations - Discount Tab

1. Can enable/disable discounts
2. Can select a list of discounts reasons
3. Can create discounts
4. Can delete discounts
5. Can edit type of control (no control, full control, or custom)
6. General Tab:
 - Name
 - Type
 - Loyalty
 - Amount
 - Interface ID
 - Discount group code
 - Role to authorize
 - Role to modify
 - Allow negative
 - Affect tax
 - Visible
 - Apply to all items
 - Security
 - Points to redeem
 - Prompt for reason
 - Payment method
 - Active
 - Major classes
 - Minor classes

- Menu items
- Cost centers
- Store assignment

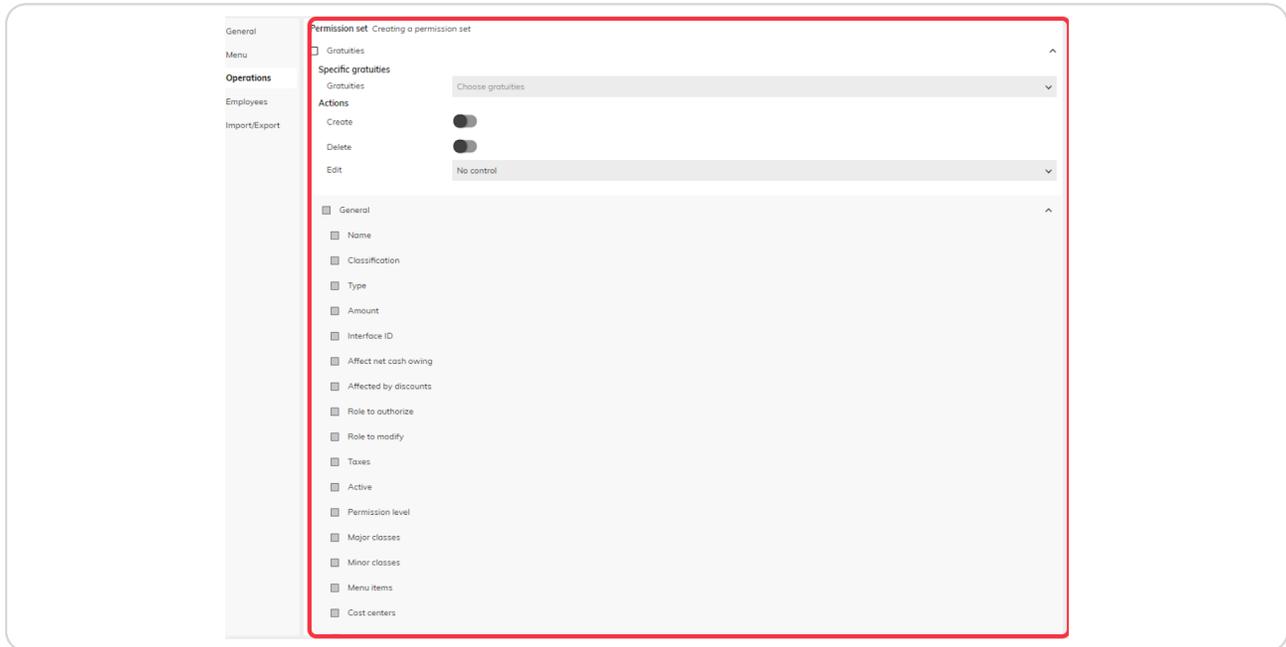


STEP 56

Permission - Menu - Operations - Gratuity Tab

1. Can enable/disable gratuities
2. Can select a list of gratuities
3. Can create gratuities
4. Can delete gratuities
5. Can edit type of control (no control, full control, or custom)
6. General Tab:
 - Name
 - Classification
 - Type
 - Amount
 - Interface ID
 - Affect net cash owing
 - Affected by discounts
 - Role to authorize
 - Role to modify
 - Taxes
 - Active
 - Permission level
 - Major classes
 - Minor classes
 - Menu items

- Cost centers
- Store assignment

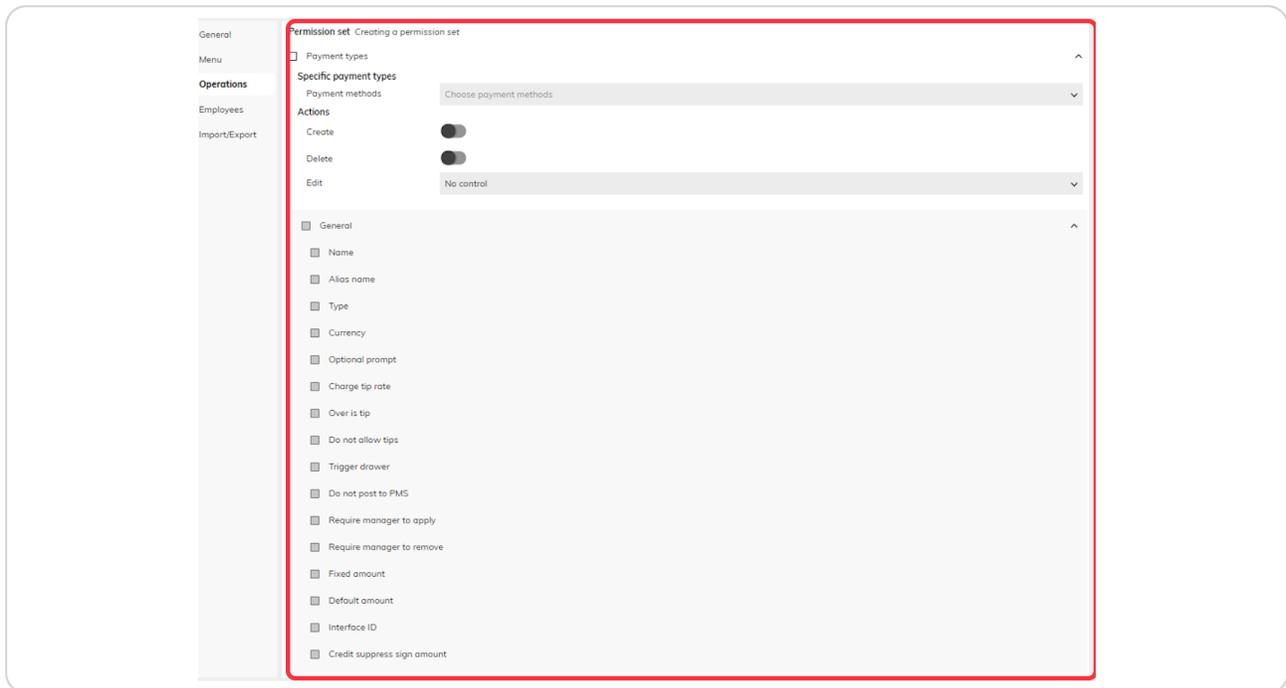


STEP 57

Permission - Menu - Operations - Payment Type Tab

1. Can enable/disable payment types
2. Can select a list of payment methods
3. Can create payment methods
4. Can delete payment methods
5. Can edit type of control (no control, full control, or custom)
6. General Tab:
 - Name
 - Alias name
 - Type
 - Currency
 - Optional prompt
 - Charge tip rate
 - Over is tip
 - Do not allow tips
 - Trigger drawer
 - Do not post to PMS
 - Require manager to apply
 - Require manager to remove
 - Fixed amount
 - Default amount
 - Interface ID
 - Credit suppress sign amount

- Credit suppress slip amount
- Security
- Active
- Permission level
- Store assignment



STEP 58

Permission - Menu - Operations - Tax Tab

1. Can enable/disable taxes and tax groups
2. Can select a list of taxes and tax groups
3. Can create taxes and tax groups
4. Can delete taxes and tax groups
5. Can edit type of control (no control, full control, or custom)

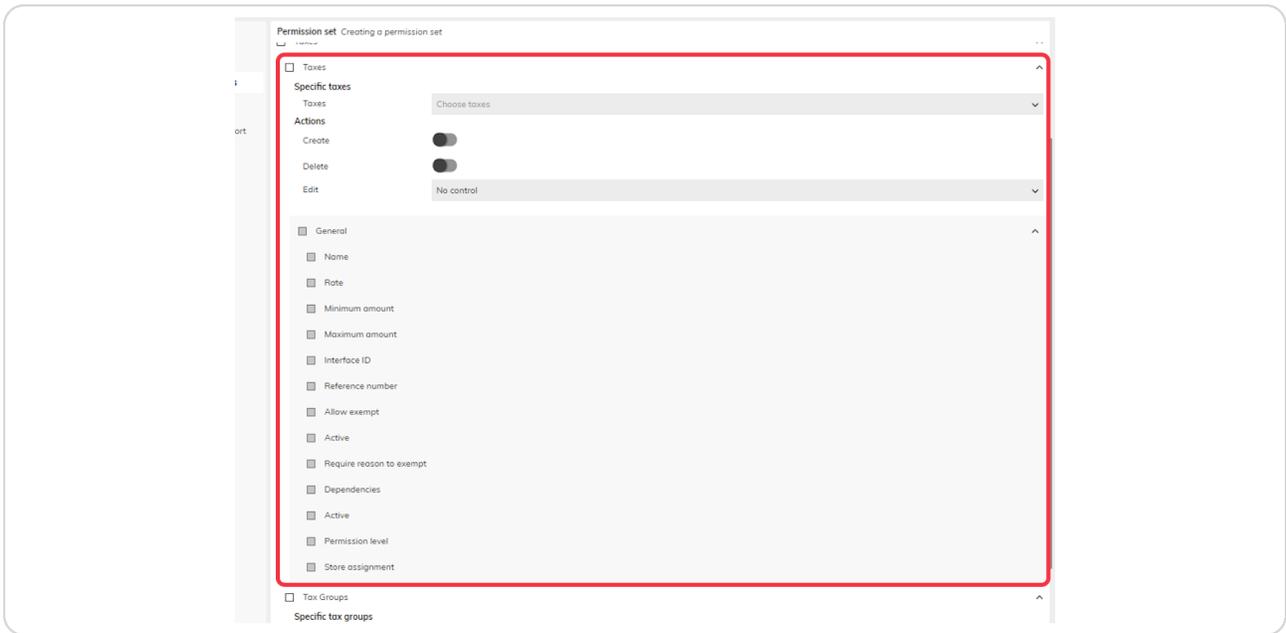
The screenshot displays a configuration interface for permissions. On the left, a vertical list of categories includes 'Voids', 'Discounts', 'Gratuities', 'Payment types', 'Taxes', and 'Tax Groups'. The 'Taxes' and 'Tax Groups' categories are expanded and highlighted with a red border. Each expanded category contains a 'Specific' sub-section with a dropdown menu (e.g., 'Choose taxes' for Taxes) and an 'Actions' sub-section. The 'Actions' sub-section for both categories includes 'Create' and 'Delete' toggle switches (both currently turned on) and an 'Edit' dropdown menu set to 'No control'. Below these are 'General' sections for each category, which are currently collapsed.

STEP 59

Permission - Menu - Operations - Tax Tab - Taxes

General

- Name
- Rate
- Minimum amount
- Maximum amount
- Interface ID
- Reference number
- Allow exempt
- Require reason to exempt
- Dependencies
- Active
- Permission level
- Store assignment

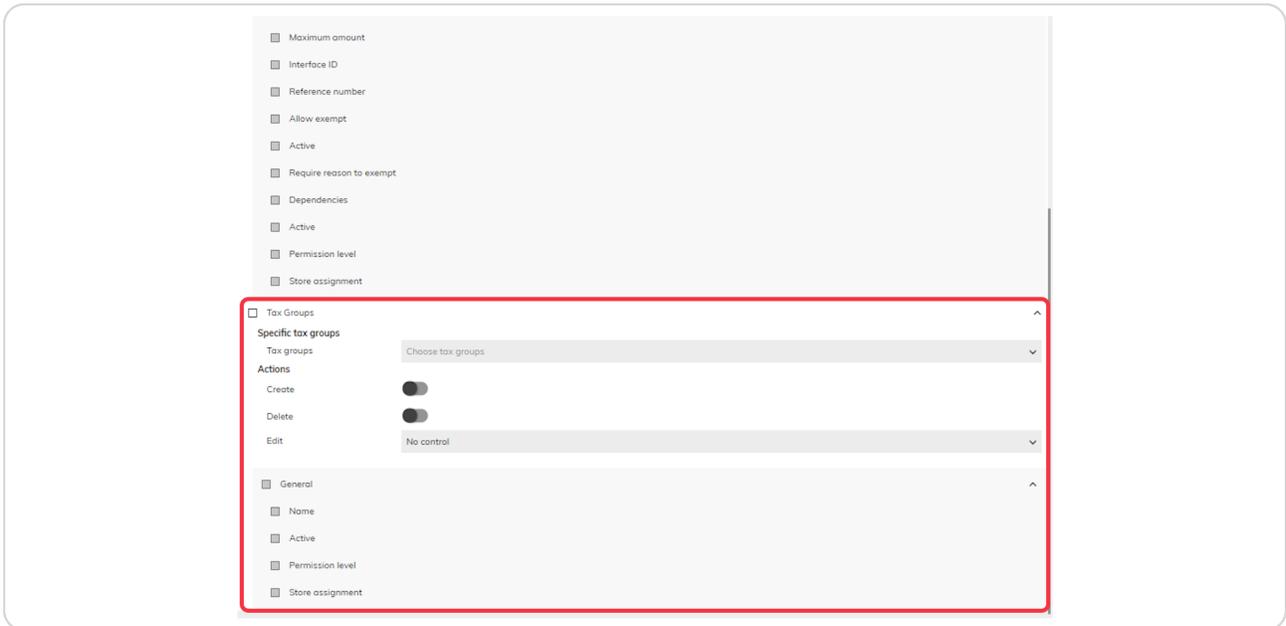


STEP 60

Permission - Menu - Operations - Tax Tab - Tax Groups

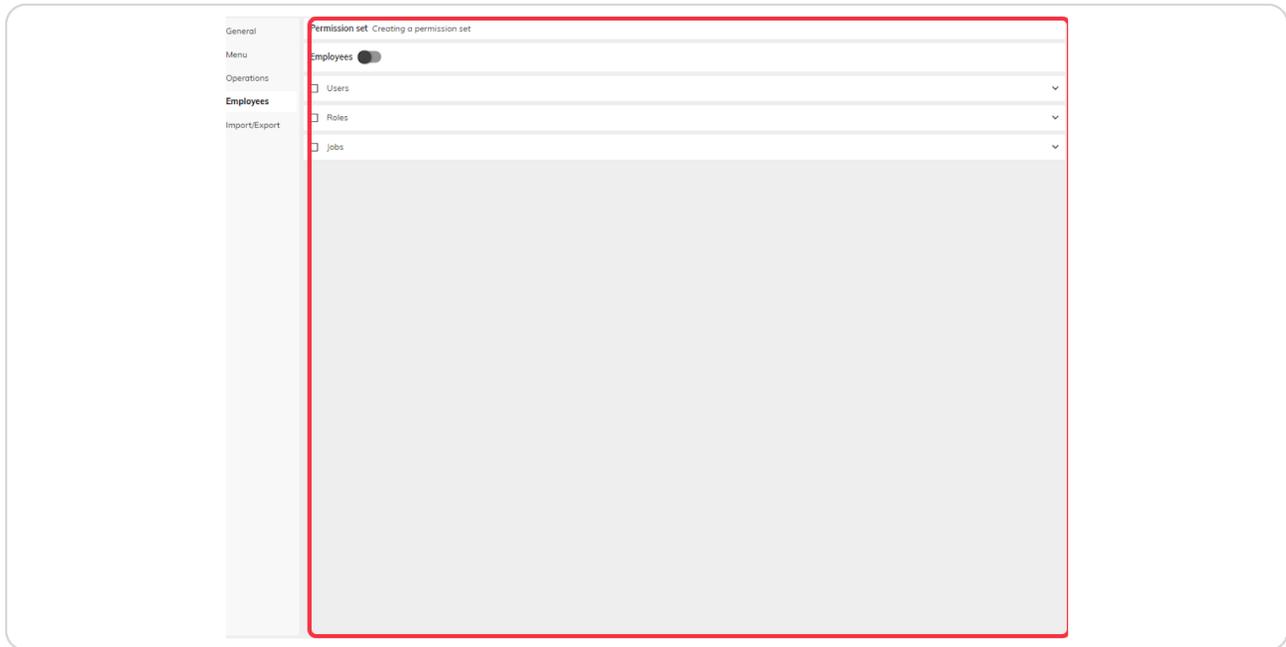
General

- Name
- Active
- Permission level
- Store assignment



STEP 61

Permission - Menu - Employees

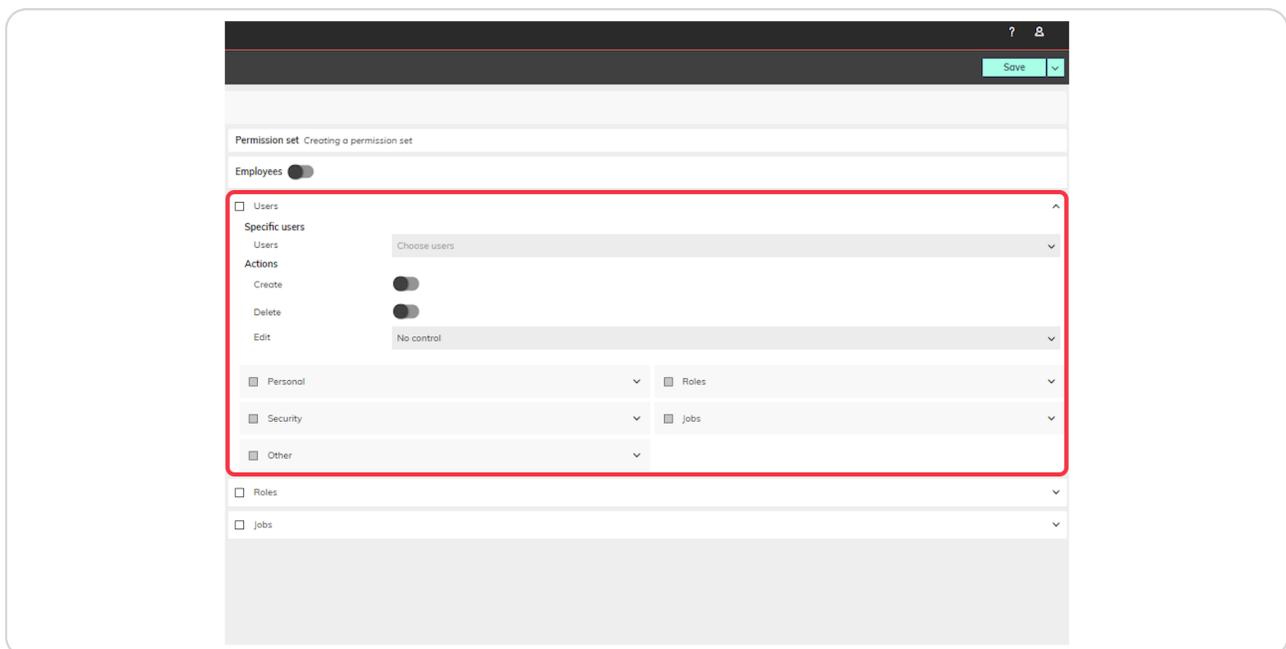


STEP 62

Permission - Menu - Employee - Users Tab

1. Can enable/disable Employees
2. Can select a list of users
3. Can create users
4. Can delete users
5. Can edit type of control (no control, full control, or custom)
6. Personal Tab
 - Alias
 - First name
 - Last name
 - Handedness
 - Pay ID
 - Language
 - Sex
 - Security
 - Permission level
 - Is assignable
 - Active
 - Interface ID
 - Street
 - City
 - State

- Zip/Postal code
- Country
- Phone number
- Email
- 7. Roles
 - Store roles
- 8. Security
 - Security
- 9. Jobs
 - Jobs
- 10. Other
 - Numeric password
 - Password
 - Auto seat advance
 - Auto login
 - Default menu group
 - Occupied tbl color
 - Printed table cloth
 - Internal notes
 - Store assignment



STEP 63

Permission - Menu - Employees - Roles Tab

1. Can enable/disable Roles
2. Can select a list of roles
3. Can create roles
4. Can delete roles

5. Can edit type of control (no control, full control, or custom)

6. General

- Name
- Labour scheduling
- System access level
- Store assignment

7. Operation

- Sign in requires manager
- Sign out requires manager
- Sign out report requires manager
- Reservation module
- Suppress sign-out report
- Display all reports
- No sale requires manager
- Occupy table
- Recall table
- Close table
- Cash and carry
- Trigger drawer
- Check schedule
- Clover role
- Item lookup
- Password expiry (in Days)

8. Managerial

- Sign in
- Sign out
- Sign out report
- No sale
- Open price
- Negative open price
- Restrict payment
- Large gratuities
- Order item requirement
- Max prints
- Max order splits
- Overbook reservations
- Discount
- Void
- Transfer
- Reprint check
- Reopen check
- Tax exempt
- Price level
- Pay-In/Pay-Out/Blind-Drop
- Pay at table cancellation
- Order client or date change
- Blind drop
- Refund

- Assign client
- Create client
- Modify client
- Sign-out users
- Tip in
- Tip out
- Transfer btw c/c
- Order split after printing

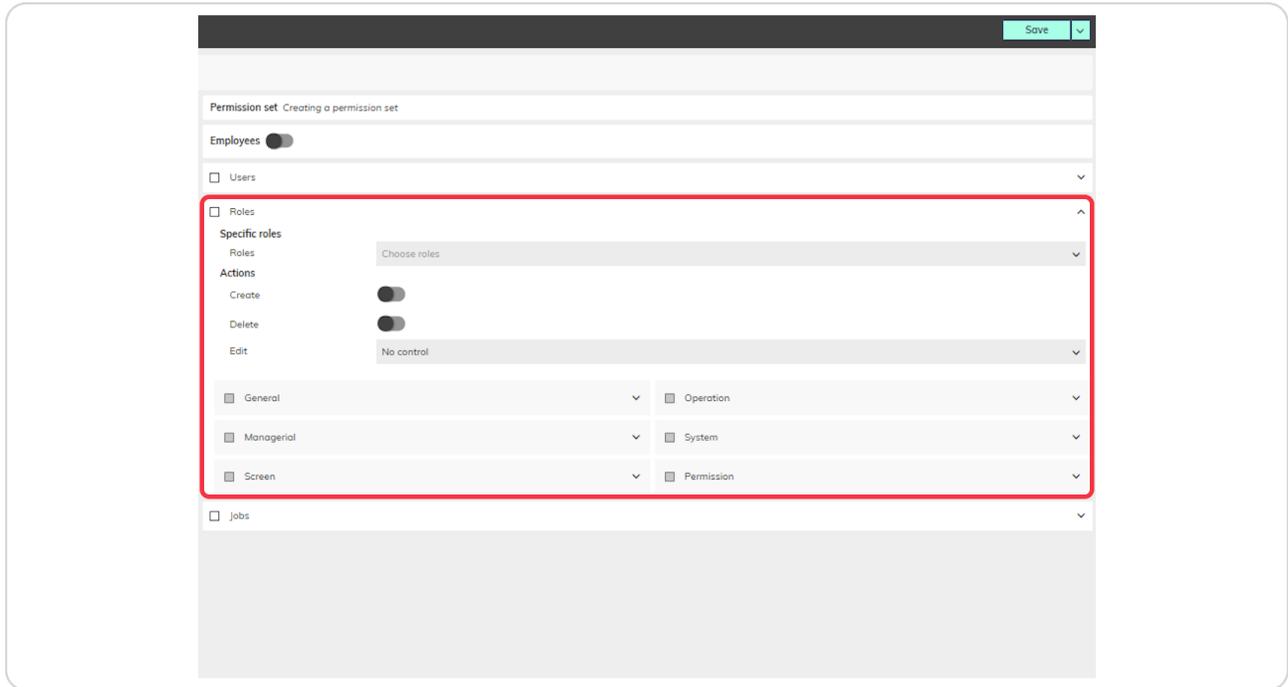
9. System

- Exit POS
- End of day
- Settle credit cards
- List orders screen
- Print check
- Print close
- Reopen
- Change tip/tender
- Reopen any check
- Change tender
- Reprint close stub
- List open
- List paid
- Users above
- Users below
- Users same level

10. Screen

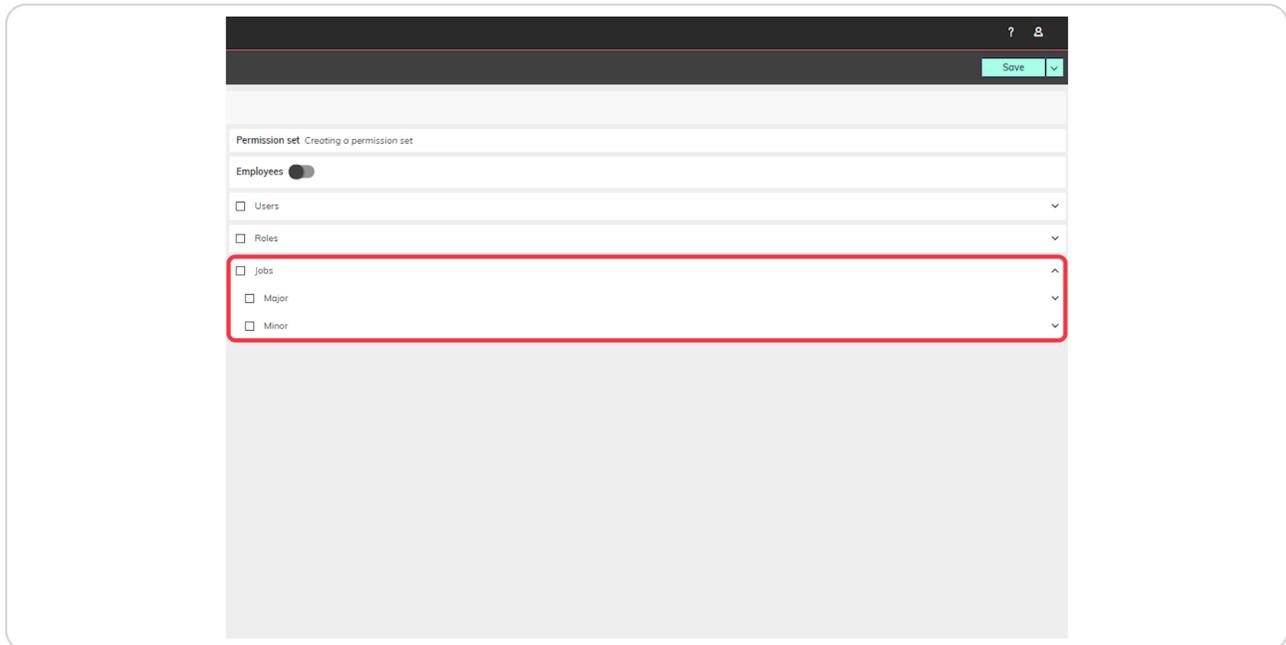
- Manager options
- Reports
- System settings
- Floorplans
- Order item requirements
- Reservation setup
- Test peripherals
- License
- Store cfg tool
- Menu item countdown
- Remove locks
- Menus
- Clients
- Employees
- Jobs
- Discount reasons
- Void reasons
- Payment methods
- Pay-in/Out reasons
- Gratuities
- System dates
- Clock-in/out

- Services
 - Security groups
 - Labour scheduler
 - Sign in users
 - Credit card list
 - Themes
 - Cash float counting
11. Permission
- Data



STEP 64

Permission - Menu - Employees - Job Tab

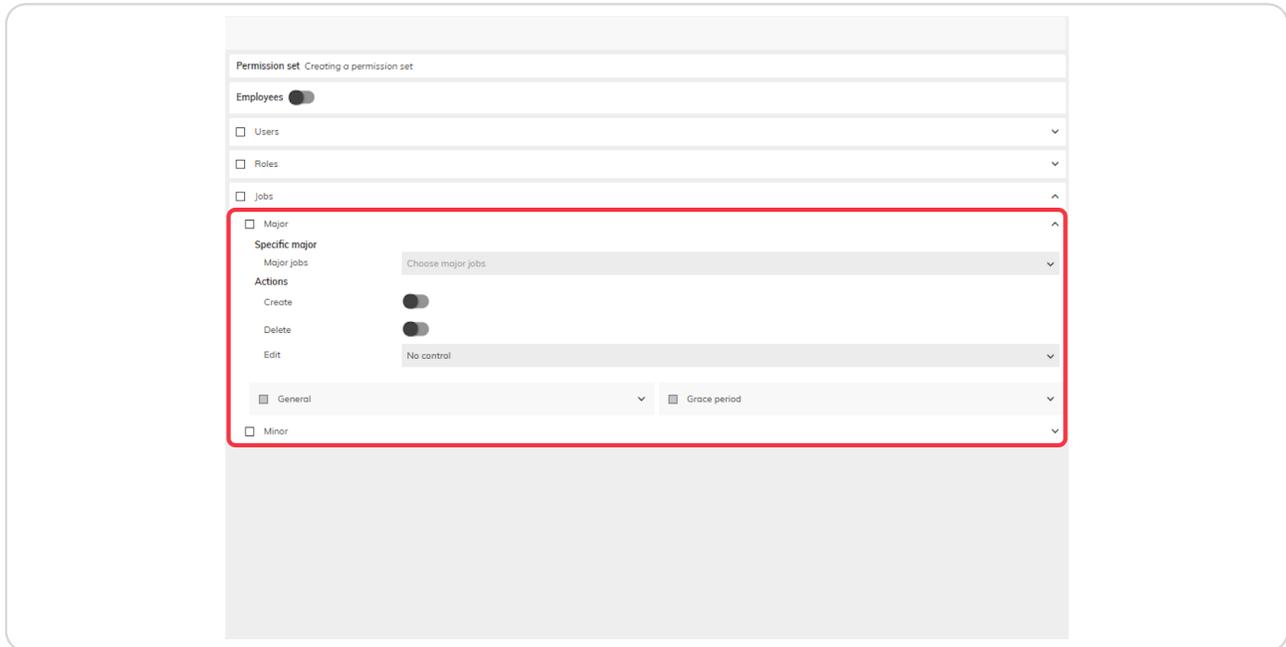


STEP 65

Permission - Menu - Employees - Job Tab - Major Job

1. Can enable/disable Jobs
2. Can select a list of major jobs
3. Can create major jobs
4. Can delete major jobs
5. Can edit type of control (no control, full control, or custom)
6. General
 - Name
 - Active
 - Interface ID
 - Pay rate
 - Overtime rate
 - Security
 - Permission level
 - Store assignment
7. Grace period
 - Early sign-in (Minutes)
 - Require manager approval for early sign-in
 - Early sign-out (Minutes)
 - Require manager approval for early sign-out
 - Late sign-in (Minutes)
 - Require manager approval for late sign-in

- Late sign-out (Minutes)
- Require manager approval for late sign-out

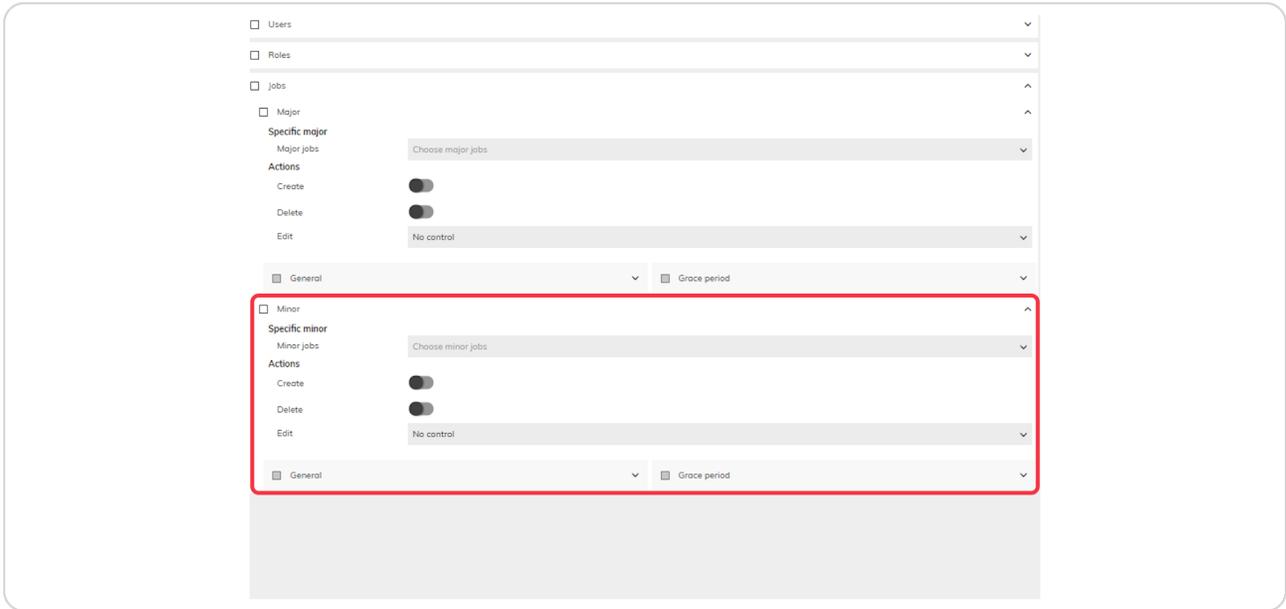


STEP 66

Permission - Menu - Employees - Job Tab - Minor Job

1. Can enable/disable Jobs
2. Can select a list of minor jobs
3. Can create minor jobs
4. Can delete minor jobs
5. Can edit type of control (no control, full control, or custom)
6. General
 - Name
 - Major job
 - Active
 - Interface ID
 - Declare tip on sign out
 - Labour scheduling
 - Pay rate
 - Overtime rate
 - Override role
 - Security
 - Permission level
 - Store assignment
7. Grace period
 - Early sign-in (Minutes)
 - Require manager approval for early sign-in
 - Early sign-out (Minutes)

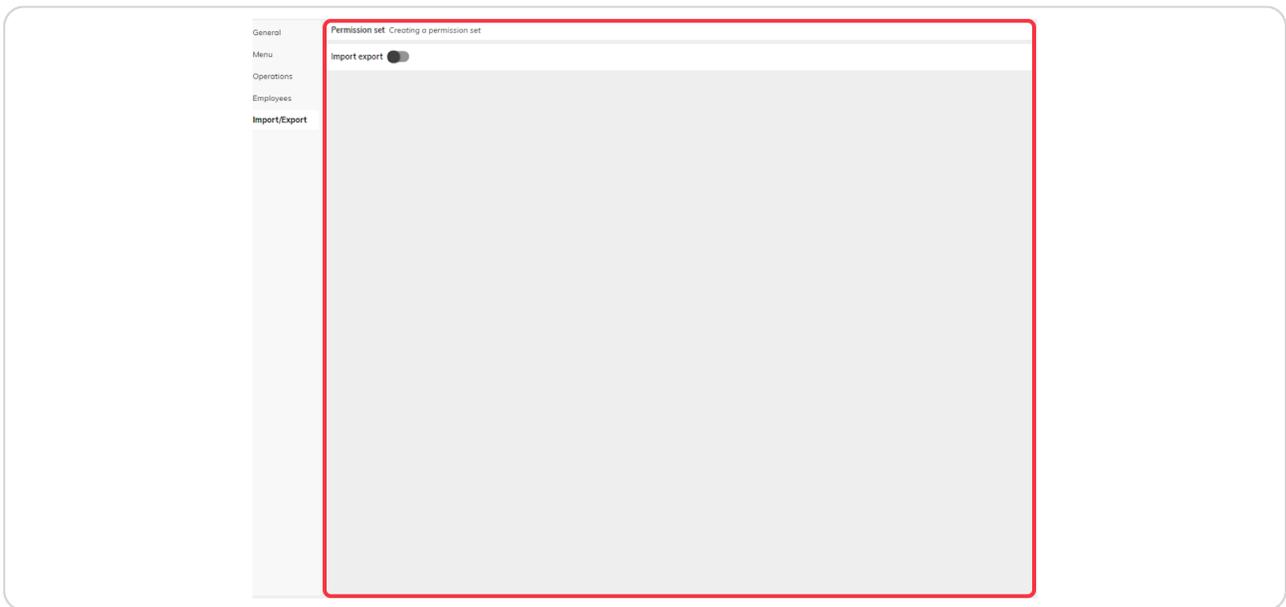
- Require manager approval for early sign-out
- Late sign-in (Minutes)
- Require manager approval for late sign-in
- Late sign-out (Minutes)
- Require manager approval for late sign-out



STEP 67

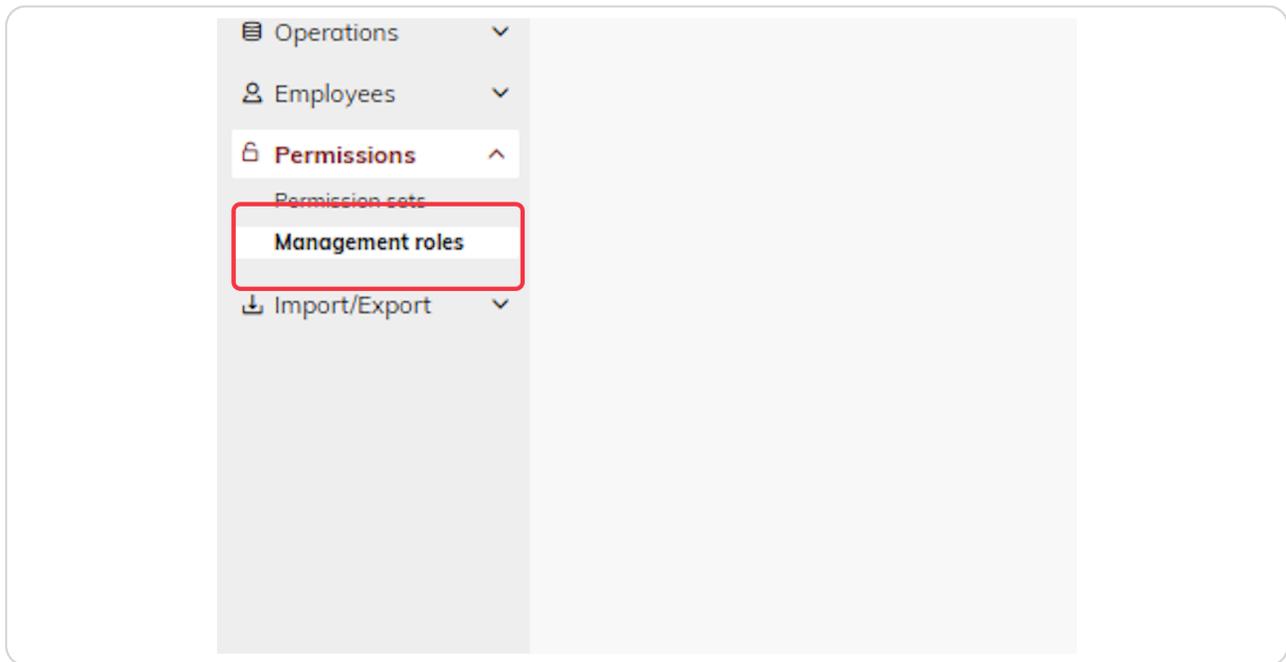
Permission - Menu - Import/Export

Toggle allow/not allow import/export



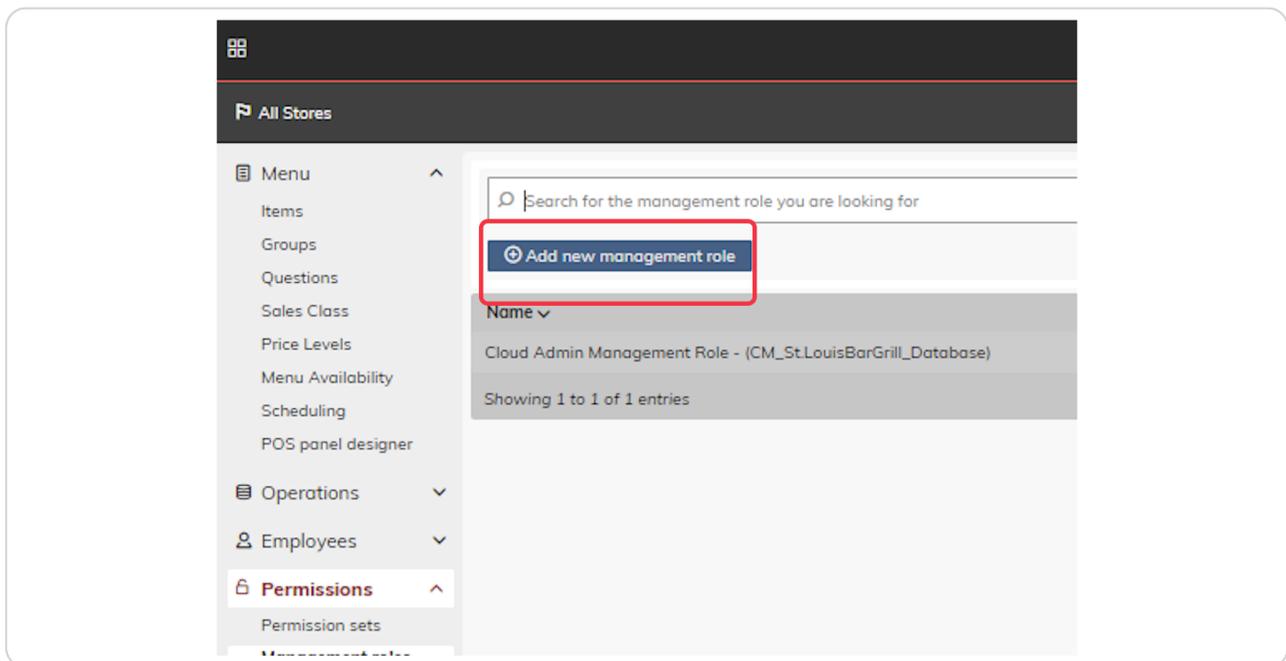
STEP 68

Click on Management roles



STEP 69

Click on Add new management role



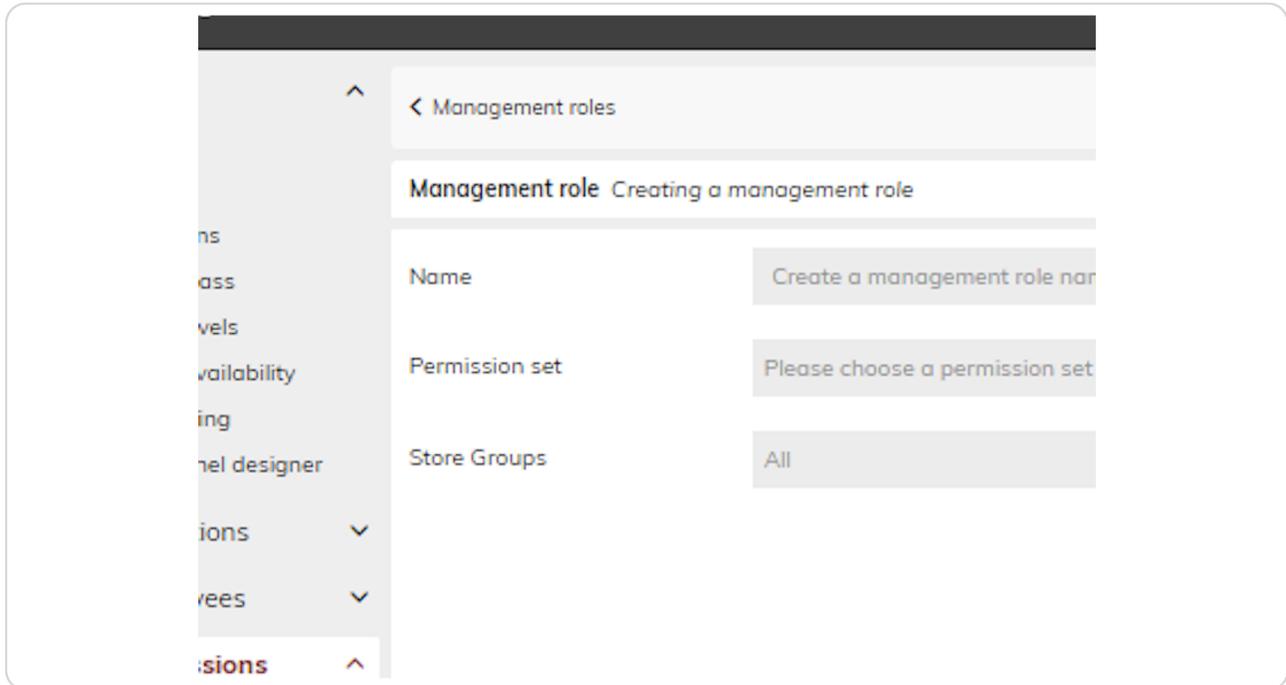
STEP 70

Create new management role

Name: Input name of management role

Permission set: Select the desired permission set

Store Groups: Assign the necessary store groups



The screenshot displays a web interface for creating a management role. On the left is a navigation sidebar with items like 'ns', 'ass', 'vels', 'availability', 'ing', 'nel designer', 'ions', 'rees', and 'isions'. The main content area shows a breadcrumb trail '< Management roles' and a title 'Management role Creating a management role'. Below this are three form fields: 'Name' with a placeholder 'Create a management role name', 'Permission set' with a placeholder 'Please choose a permission set', and 'Store Groups' with a dropdown menu currently set to 'All'.

